



THE NATIONAL TREASURY
State Department for Public Investments
and Assets Management

Kenya's PPP Investment Portfolio 2026

**Mobilising Private Investment
for Development**



PPP KENYA

DELIVERING SUSTAINABLE
INVESTMENTS

www.pppkenya.go.ke

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Director General's **FOREWORD**



Kenya's infrastructure ambitions require innovative financing approaches, strategic partnerships and close collaboration between the public and private sectors. Public Private Partnerships (PPPs) provide an important framework for mobilising private sector expertise, investment and innovation in delivering infrastructure projects that support economic growth, enhance public services and improve the quality of life for Kenyans.

The PPP Directorate supports this agenda by providing technical, financial, legal, transaction, contract management and commercial advisory services throughout the PPP project lifecycle. Through effective project preparation, structuring and transaction support, the Directorate helps ensure that PPP projects are commercially viable, deliver value for money and achieve balanced risk allocation between public and private sector partners.

Kenya's PPP Programme currently comprises 54 active projects valued at over KES. 1.1 trillion across eight key sectors, with 10 projects already under implementation. This reflects the Government's continued efforts to strengthen the PPP framework and create an enabling environment for effective collaboration with private sector partners in delivering priority infrastructure projects.

Through collaboration with investors, financiers, developers, consultants, government institutions and development partners, we continue to support the development of sustainable infrastructure solutions that respond to Kenya's evolving needs.

We invite partners to explore the opportunities within Kenya's PPP pipeline and join us in building infrastructure that contributes to a stronger, more resilient and prosperous Kenya.

Eng. Kefa Seda

ABOUT THE PPP DIRECTORATE

Who We Are

The PPP Directorate works with government agencies (Contracting Authorities) to develop and deliver successful Public Private Partnership (PPP) projects. We provide technical, legal, financial and commercial advisory support throughout the PPP project lifecycle - from project identification and appraisal to procurement, negotiation, contracting, implementation and handback.

Guided by the PPP Act, 2021, we support Contracting Authorities to structure viable projects, attract private sector participation and deliver sustainable investments that create value for Kenyans.

The Directorate is housed within the National Treasury and serves as a key facilitator in advancing Kenya's PPP programme.



KENYA'S PPP PORTFOLIO BY THE NUMBERS

A robust pipeline of transformative infrastructure projects driving economic growth and sustainable development across Kenya.



54

ACTIVE
PPP PROJECTS



10

PROJECTS UNDER
IMPLEMENTATION



**KSh 1.1
TRILLION+**
ESTIMATED PIPELINE
VALUE



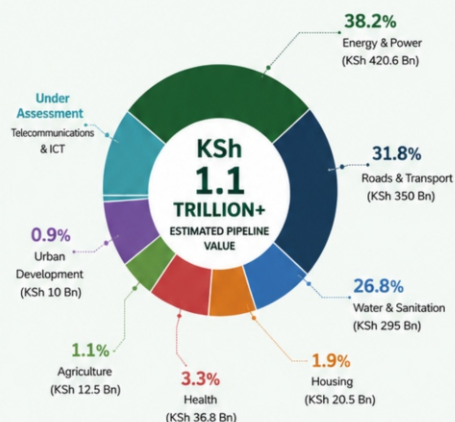
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SECTORS
REPRESENTED



SECTOR DISTRIBUTION

SECTOR	PROJECTS	ESTIMATED VALUE
 Energy & Power	15	KSh 420.6 Billion
 Roads & Transport	12	KSh 350 Billion
 Water & Sanitation	10	KSh 295 Billion
 Housing	7	KSh 20.5 Billion
 Health	3	KSh 36.8 Billion
 Agriculture	4	KSh 12.5 Billion
 Urban Development	1	KSh 10 Billion
 Telecommunications & ICT	2	Under Assessment
 TOTAL	54	KSh 1.1 TRILLION+



Kenya's PPP portfolio reflects the Government's commitment to partnership, innovation and sustainable development for a prosperous future.



The PPP Programme

Kenya's PPP portfolio reflects a deliberate strategy to mobilise private capital, engineering expertise and innovation to bridge the country's infrastructure financing gap. The programme spans transport, energy, water, housing, health, agriculture, urban development and digital infrastructure, supporting the country's long-term development agenda.

Why Invest in Kenya's PPP Programme



Strong Investment Fundamentals

Kenya's PPP Programme provides opportunities for private investment in priority infrastructure sectors through a structured and transparent framework for public-private collaboration.



Enabling Policy and Regulatory Environment

The programme is supported by the Public Private Partnerships Act, 2021, which provides a clear framework for project development, procurement, risk allocation and contract management.



Expanding Pipeline of Infrastructure Opportunities

Kenya has a growing pipeline of PPP projects across transport, energy, water, housing, healthcare and other strategic sectors. The current portfolio comprises over 50 active PPP projects valued at more than KES 1.1 trillion.



Institutional Support for Investors

The PPP Directorate provides support throughout the PPP project cycle, including project identification, preparation, transaction advisory, procurement support and implementation oversight.



Strategic Market Opportunity

As East Africa's leading economy and regional trade hub, Kenya provides investors access to a growing market and opportunities to participate in infrastructure development that supports economic transformation





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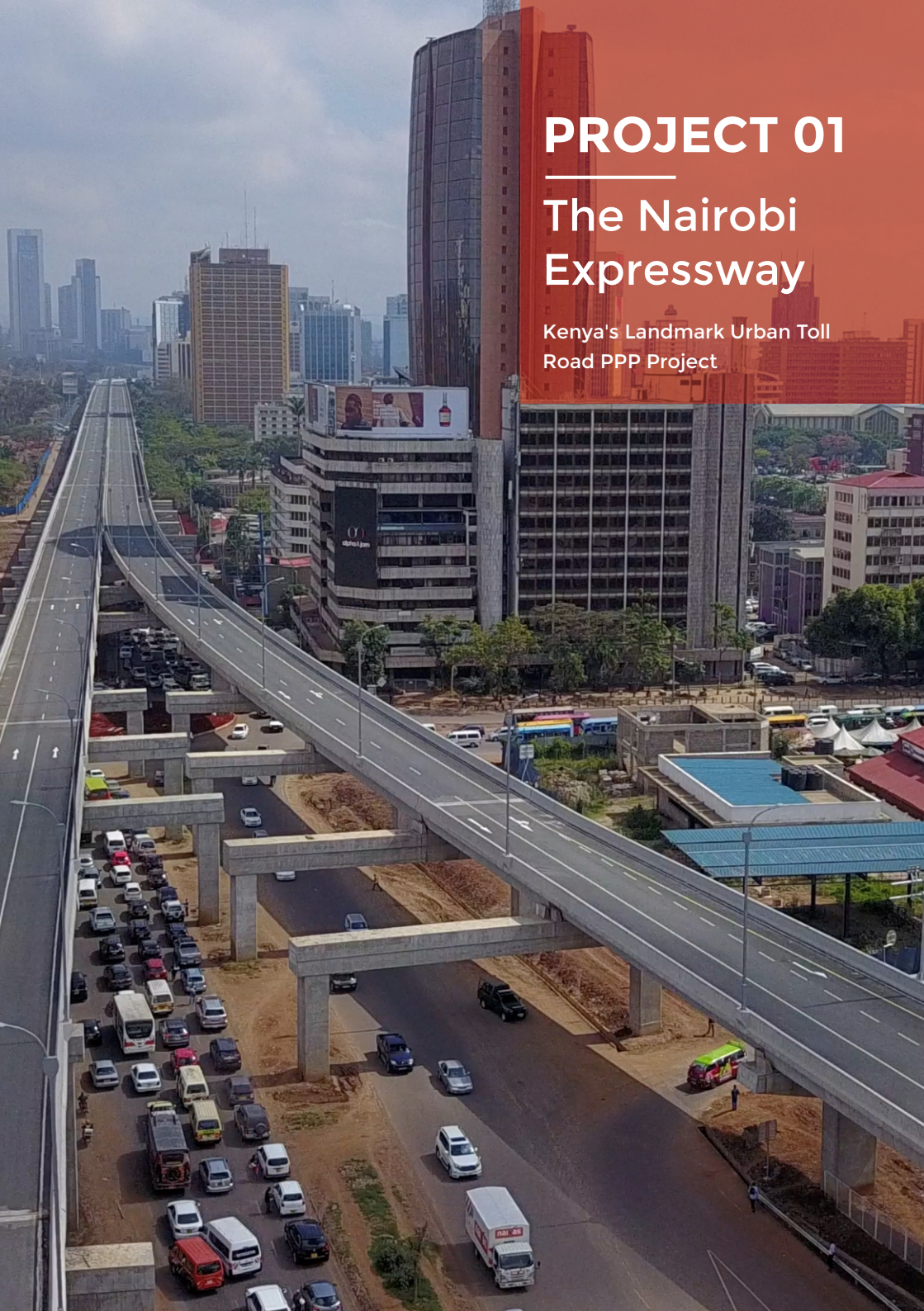
Kenya's Flagship PPP Projects

Public Private Partnerships continue to play an increasingly important role in delivering critical infrastructure across Kenya. Through collaboration between Government and the private sector, several flagship projects have progressed from concept to implementation, demonstrating the effectiveness of the PPP model in mobilising private capital, engineering expertise and innovation.

These projects represent significant milestones in Kenya's infrastructure development journey. They showcase practical examples of successful project preparation, innovative financing structures, efficient risk allocation and long-term asset management.

From modern highways and renewable energy facilities to housing, irrigation and strategic public infrastructure, these projects are improving connectivity, enhancing public service delivery, creating employment opportunities and supporting sustainable economic growth.

The following pages highlight some of Kenya's landmark PPP projects that have reached significant implementation milestones and continue to deliver tangible benefits to citizens and the economy.



PROJECT 01

The Nairobi Expressway

Kenya's Landmark Urban Toll
Road PPP Project

THE NAIROBI EXPRESSWAY

Connecting People. Driving Growth. Demonstrating the Power of Public Private Partnerships.

The Nairobi Expressway is Kenya's flagship Public Private Partnership (PPP) project and one of Africa's most prominent examples of private sector participation in transport infrastructure. Developed to address chronic congestion along the Mombasa Road-Uhuru Highway-James Gichuru corridor, the project has transformed urban mobility by providing a modern, access-controlled highway linking Jomo Kenyatta International Airport (JKIA) with Nairobi's central business district and Westlands.

Implemented under the PPP framework, the project demonstrates how strategic partnerships between Government and the private sector can accelerate infrastructure delivery, mobilise private capital and enhance service delivery while reducing pressure on public resources. Since becoming operational, the Expressway has significantly reduced travel times, improved traffic flow and enhanced connectivity to key commercial and logistics hubs.



Project Snapshot

Item	Details
Sector	Roads & Transport
Contracting Authority	Kenya National Highways Authority (KeNHA)
Project Cost	Approx. KSh 88 billion (US\$668 million)
PPP Model	Design – Build – Finance – Operate – Transfer (DBFOT)
Concession Period	27 years
Project Length	27.1 kilometres
Status	Operations & Maintenance
Location	Nairobi Metropolitan Area
Private Partner	Moja Expressway Company Ltd.
Revenue Model	User pay through toll collection

Project Overview

The Nairobi Expressway was conceived to provide a long-term solution to increasing traffic congestion along one of Kenya's busiest transport corridors. Prior to its development, commuters experienced prolonged travel times between JKIA, Nairobi's Central Business District and the western suburbs, resulting in increased transport costs, lost productivity and environmental impacts.

The Expressway has significantly reduced travel times, improved traffic flow and enhanced connectivity to key commercial and logistics hubs. It has become a benchmark for modern road infrastructure in Kenya, showcasing the effectiveness of PPPs in delivering complex, high-value projects to international standards.



Why the Project Matters



Improves Urban Mobility - Provides a faster and more reliable route across Nairobi.



Mobilises Private Investment - Demonstrates how PPPs can finance large-scale infrastructure without immediate pressure on public finances.



Supports Economic Growth - Enhances connectivity to JKIA, industrial zones and commercial centres.



Promotes Efficient Logistics - Improves the movement of goods and services along a key national corridor.



Demonstrates PPP Success - Serves as a flagship model for future transport PPP projects in Kenya.

Engineering Highlights

- 27.1 km access-controlled urban expressway.
- Elevated viaducts and at-grade carriageways designed to minimise disruption within a densely developed urban corridor.
- Modern electronic and manual toll collection system.
- Intelligent traffic management and monitoring systems.
- High-capacity interchanges connecting major transport nodes.
- Advanced bridge engineering and precast construction techniques.
- Modern drainage infrastructure designed for improved resilience.
- Enhanced road safety through controlled access, signage and lighting.



PROJECT 02

The Nairobi Nakuru Mau Summit Highway



The Nairobi-Nakuru-Mau Summit Highway

The Gateway to Kenya's Northern Corridor

The Nairobi-Nakuru-Mau Summit Highway is one of Kenya's most ambitious road infrastructure projects and the country's largest highway Public Private Partnership (PPP) currently under implementation. The project is designed to modernise the busiest section of the Northern Corridor linking the Port of Mombasa with Nairobi, Western Kenya and neighbouring East African countries.

Building on the success of the Nairobi Expressway, the project demonstrates the Government's commitment to leveraging private sector financing and expertise to deliver world-class transport infrastructure. Once completed, the upgraded highway will improve traffic flow, reduce travel time, enhance road safety and strengthen Kenya's position as the regional logistics hub for East and Central Africa.

The project also marks a significant milestone in Kenya's PPP Programme by mobilising substantial private investment to develop critical national infrastructure while ensuring long-term operation and maintenance through a performance-based concession.



Item	Details
Sector	Roads & Transport
Contracting Authority	Kenya National Highways Authority (KeNHA)
Project Cost	USD 741,356,921 + USD 678,562,000 for both road sections (Rironi to Mau Summit)
PPP Model	Design – Build – Finance – Operate – Transfer (DBFOT)
Concession Period	30 years
Project Length	Approximately 175 Kilometres
Status	Construction
Location	Rironi – Nakuru – Mau Summit
Private Partner	China Road and Bridge Corporation & Shandong Hi-Speed Road & Bridge Group Co.Ltd
Strategic Corridor	Northern Corridor (A8 Highway)

Why the Project Matters

- **Strengthens Regional Trade** – Improves connectivity along the Northern Corridor, East Africa's busiest trade route.
- **Mobilises Private Capital** – Demonstrates the effectiveness of PPPs in financing strategic infrastructure.
- **Supports Economic Growth** – Enhances movement of goods, services and people across Kenya and the region.
- **Improves Road Safety** – Modern highway design will significantly reduce accident risks.
- **Reduces Logistics Costs** – Faster and more reliable transport will improve supply chain efficiency and competitiveness.

Project Milestones

Year	Milestone
2021-2025	Feasibility studies, transaction structuring and procurement completed
November 2025	Official launch of the project by the Government of Kenya
2026	Construction activities commenced
June 2027	Completion and commencement of full operations

Investment & Partnership

The Nairobi-Nakuru-Mau Summit Highway reflects strong collaboration between Government and the private sector to deliver nationally significant infrastructure.

Engineering Highlights

- Approximately 175 km of upgraded highway.
- Expansion of one of Kenya's busiest road corridors into a modern dual carriageway.
- Construction of grade-separated interchanges and bypasses at select sections.
- Modern tolling infrastructure.
- Intelligent Traffic Management Systems (ITS).
- Climate-resilient drainage and pavement design.
- Enhanced pedestrian crossings and road safety facilities.
- Long-term operation and maintenance under a performance-based concession.



Expected Outcomes

- Increased highway capacity.
- Reduced travel time between Nairobi and Nakuru.
- Improved road safety.
- Lower vehicle operating costs.
- Enhanced regional trade and cross-border connectivity.
- Increased private investment in transport infrastructure.
- Job creation during construction and operation.
- Long-term preservation of strategic road assets.

PPP Directorate's Role

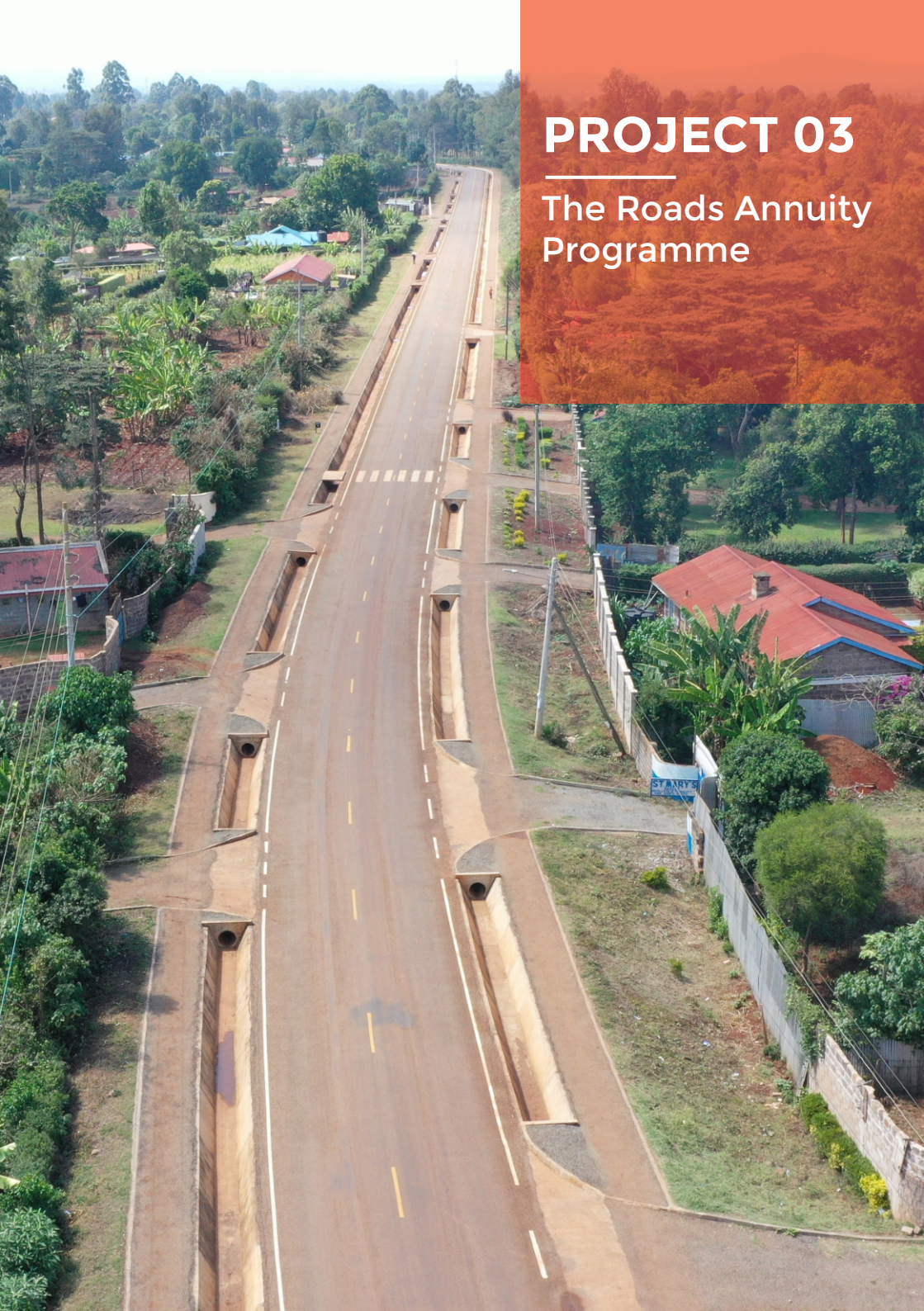
The PPP Directorate played a key advisory role in project preparation by supporting feasibility review, transaction structuring, procurement and negotiations to ensure the project achieved value for money, optimal risk allocation and compliance with Kenya's Public Private Partnerships Act. The Directorate continues to provide oversight and technical support during implementation.

Key Takeaway

The Nairobi-Nakuru-Mau Summit Highway is a strategic investment in Kenya's competitiveness. By modernising the country's most important trade corridor through a Public Private Partnership, the project will strengthen regional integration, unlock economic opportunities and demonstrate the transformative potential of private investment in national infrastructure.

PROJECT 03

The Roads Annuity Programme



ROADS ANNUITY PROGRAMME

Delivering Sustainable Road Infrastructure through Performance-Based Public Private Partnerships

The Roads Annuity Programme is one of Kenya's flagship Public Private Partnership (PPP) initiatives under the Government's 10,000 km Roads Programme. It was introduced to accelerate delivery of strategic road infrastructure while ensuring that completed roads are maintained to agreed performance standards throughout the concession period.

Unlike conventional road contracts, the annuity model integrates finance, design, construction, operation and maintenance into a single long-term contract. Private partners finance and construct the roads upfront before maintaining them over the life of the concession. Government payments are then made periodically and only after Independent Experts verify compliance with contractual performance standards.

Lots 15, 18 and 33 illustrate how this innovative model is delivering safer roads, supporting economic growth and protecting public investment through lifecycle asset management.



Project Snapshot

Item	Details
Sector	Roads & Transport
Programme	National Roads Annuity Programme
PPP Model	Finance-Design-Build-Maintain-Transfer (FDBMT)
Contract Period	10 Years
Maintenance Period	8 Years
Status	Operations & Maintenance
Payment Mechanism	Performance-Based Availability Payments

Featured Projects

LOT 15 PROJECT ROADS: Connecting Communities Across Central Kenya

Length: 44.72 km
Counties: Murang'a (8.9km), Kirinyaga (4.1km), Embu (10.06km),
 Laikipia (3.18km), Tharaka-Nithi (6.97km)
PPP Model: DBFMT
Private Capital: KES 8.09 Billion
Status: Operations & Maintenance

Contracting Authority

Kenya Urban Roads Authority (KURA)

Private Partner

Infraconnect Eighteen Kenya Limited



Lot 15 upgraded **44.72 km of roads to bitumen standard**, improving connectivity for communities, agriculture, commerce and essential services across Central Kenya.

Delivered under a **Design-Build-Finance-Maintain-Transfer (DBFMT)** PPP, the project features modern drainage and culverts, improved pedestrian safety and performance-based maintenance to ensure sustained road quality throughout the contract period.

Key Features

- 44.7 km of bitumen-standard roads
- Modern drainage and reinforced culverts
- Enhanced pedestrian safety
- Long-term performance-based maintenance
- Private-sector financing and deliver

LOT 18: Transforming Urban Mobility in Western Kenya

Length: 35.3 km

Contracting Authority

Kenya Urban Roads Authority (KURA)

Private Partner

Infraconnect Eighteen Kenya Limited

Project Cost: Ksh 6.4 Billion



County	Road	Length
Kakamega	Kakamega - Ilesi	7.6 Km
Kakamega	Kakamega - Lutonyi	3.0 Km
Vihiga	Vihiga - Kiritu	6.0 Km
Bungoma	Mateka - Mwanda - Siritanyi	7.2 Km
Bungoma	Mateka - Samoaia	6.3 Km
Busia	Busia - Alupe	5.2 Km

CURRENT STATUS

Operations & Maintenance: The project is fully operational following Financial Close in February 2022, under a 10-year concession, including 8 years of operations and maintenance.

Independent experts conduct monthly inspections to verify compliance with contractual performance standards before annuity payments are certified.

PERFORMANCE HIGHLIGHTS

- Pavement and road roughness remain within required standards.
- Effective traffic management and emergency response.
- Defects addressed within contractual timelines.
- Environmental compliance remains satisfactory.



LOT 33 Project Roads

Improving Connectivity in Kajiado County

Length:	91 km
Corridors:	Ngong-Kiserian-Isinya Kajiado-Imaroro
PPP Model:	FDBMT
Private Partner:	INTEX RAF 1 Ltd
Project Cost:	Ksh 12.74 Billion
Implementing Agency:	Kenya Rural Roads Authority
Status:	Operations & Maintenance

Lot 33 upgraded **91 km of road corridors** under a Finance-Design-Build-Maintain-Transfer PPP, improving connectivity and access across Kajiado County.

Following construction, the private partner continues to maintain the roads through **preventive maintenance, routine inspections and rapid defect response**, ensuring compliance with agreed service standards throughout the concession.

WHY THE ROADS ANNUITY PROGRAMME MATTERS

The Roads Annuity Programme demonstrates how **PPPs can deliver and sustain quality infrastructure beyond construction**, with private partners accountable for long-term road performance.

Key Benefits

- Lifecycle-based asset management
- Guaranteed, performance-based maintenance
- Performance-linked Government payments
- Safer, more reliable roads
- Improved connectivity for trade and agriculture
- Long-term value for money

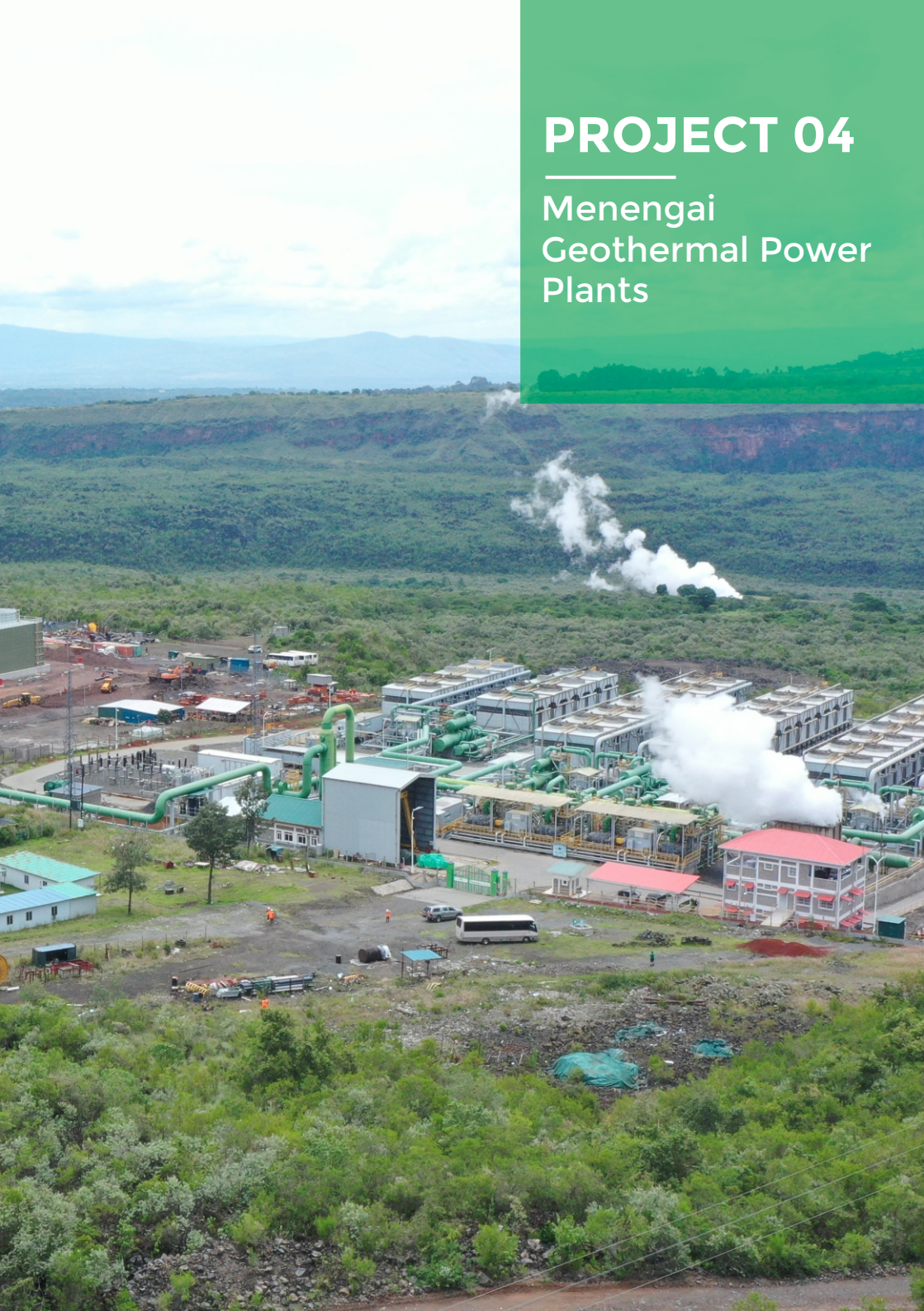
PPP DIRECTORATE'S ROLE

Provided technical, financial, commercial and legal support across project preparation, procurement and implementation, while supporting contract management, performance monitoring and PPP Act compliance.



PROJECT 04

Menengai Geothermal Power Plants



MENENGAI GEOTHERMAL POWER PLANTS

Unlocking Private Investment in Renewable Energy

Located in Nakuru County, the Menengai programme comprises three 35 MW geothermal power plants, with a combined capacity of 105 MW.

The innovative PPP model separates geothermal resource development from power generation, reducing investor risk and enabling private-sector participation through Independent Power Producers (IPPs).

The programme demonstrates how public-private partnerships can mobilize private capital, strengthen energy security and accelerate Kenya's transition to clean energy.

Project Snapshot

Item	Details
Sector	Energy
Sub-sector	Renewable Energy - Geothermal
Location	Menengai Geothermal Development Area, Nakuru County
Contract Authority	Geothermal Development Company (GDC)
PPP Model	Build - Own - Operate (BOO)
Installed Capacity	105 MW (3 X 35 MW Plants)
Current Status	Two plants operational; one under development
Private Developers	Quantum Power East Africa or Power 22 and Globeleq

PROJECT OVERVIEW

The Menengai PPP separates geothermal resource development from power generation. GDC undertakes exploration, drilling and steam-field development, while private IPPs finance, build, own and operate the power plants.

Under long-term agreements, GDC supplies steam to the IPPs, while generated electricity is sold to the national grid through Power Purchase Agreements with Kenya Power.

The model reduces resource risk, mobilises private capital and accelerates renewable energy development.

WHY THE PROJECT MATTERS

- Adds 105 MW of clean, reliable geothermal power.
- Mobilizes private capital for strategic energy infrastructure.
- Strengthens energy security with dependable baseload power.
- Supports industrial growth through reliable electricity.
- Advances Kenya's low-carbon transition.
- Provides a replicable PPP model for future geothermal projects.

Year	Milestone
2009-2015	Geothermal exploration and steam field development by GDC
2013	Competitive procurement of Independent Power Producers
2022	Quantum Power East Africa 35 MW Plant commissioned
2025	OrPower 22 35 MW Plant commissioned
Ongoing	Globeleq 35 MW Plant under development
Upon Completion	Total installed capacity reaches 105 MW



ENGINEERING HIGHLIGHTS

- 3 × 35 MW geothermal power plants
- 105 MW combined generation capacity
- Shared GDC-developed steam field
- Modern steam gathering and transmission systems
- Reliable, low-carbon baseload power

EXPECTED OUTCOMES

- 105 MW of additional renewable power
- Greater grid reliability and energy security
- Reduced fossil fuel dependence and emissions
- Increased private investment in renewable energy
- Jobs and economic opportunities
- More reliable power for households and industry

PPP DIRECTORATE'S ROLE

Provided technical, financial, legal and commercial advisory support to structure and procure the projects, ensuring private investment, value for money, appropriate risk allocation and PPP Act compliance.

KEY TAKEAWAY

The Menengai Power Plants demonstrate how PPPs can unlock private investment in clean energy and provide a scalable model for Kenya's geothermal future.

PROJECT 05

The Kenya Defence
Forces (KDF) PPP
Housing Project



KENYA DEFENCE FORCES (KDF) HOUSING PROJECT

Modern Military Housing, Delivered Through PPP

Project Snapshot

Sector:	Defence Infrastructure / Social Infrastructure
Project Cost:	KShs 4.347 Billion
PPP Model:	Build-Transfer (BT)
Contract Period:	15 Years (Capitation Period)
Construction Period:	2 Years (June 2024 – June 2026)
Contracting Authority:	Ministry of Defence (MoD)
Private Financing:	KShs 3 Billion Islamic Bond (Sukuk)
Project Scope:	Construction of 3,069 housing units
Project Locations:	Roysambu, Nanyuki, Lanet, Gilgil and Mariakani Barracks
Current Status:	84% Overall Construction Progress

PROJECT OVERVIEW

The KDF Housing PPP Project is delivering 3,069 modern housing units across five strategic locations across Kenya through a Build - Transfer PPP model.

The programme comprises 980 Married Quarters and 2,089 Single Quarters, addressing KDF's housing needs while improving personnel welfare, morale and operational readiness. Concurrent construction continues across multiple sites.

WHY THE PROJECT MATTERS

- Addresses the KDF housing deficit
- Provides modern, safe and sustainable accommodation
- Improves personnel welfare and morale
- Supports operational readiness
- Demonstrates PPP delivery of strategic public infrastructure



Date	Milestone
17 January 2024	Project Agreement signed
26 January 2024	Deed of Novation signed to Project Company
26 April 2024	Financial Close achieved
18 May 2024	Groundbreaking ceremony held
3 June 2024	Construction commenced
June 2026	Practical Completion and Handover expected
June 2027	End of Defects Liability Period

IMPLEMENTATION PROGRESS

Construction works are ongoing concurrently across the five project sites, with an overall completion rate of 84%.

- Roysambu Barracks – 100% complete
- Lanet Barracks – 87% complete
- Nanyuki Barracks – 85% complete
- Gilgil Barracks – 73% complete
- Mariakani Barracks – 67% complete

EXPECTED OUTCOMES

- Improved housing and welfare for KDF personnel
- Reduced pressure on existing military accommodation
- Enhanced operational readiness
- A replicable PPP model for strategic public infrastructure



PPP DIRECTORATE'S ROLE

Provided project structuring, transaction advisory, procurement and PPP compliance support, facilitating collaboration between the Ministry of Defence and private-sector partners.

KEY TAKEAWAY

- 3,069 homes.
- 5 locations.
- KSh 4.347 billion investment - delivering better housing for Kenya's Defence Forces through Public Private Partnerships.



PROJECT 06

Galana Kulalu
Food Security
Project



GALANA KULALU IRRIGATION PROJECT

Unlocking Kenya's Agricultural Potential Through PPP

Item	Details
Sector	Agriculture & Irrigation
PPP Model	DFDOT
Contracting Authorities	NIA & ADC
Private Partner	Selu Limited
Procurement	Privately Initiated Proposal (PIP)
Target Irrigation Area	20,000 acres
Status	Implementation
Financial Close	December 2025

PROJECT OVERVIEW

The Galana Kulalu PPP aims to develop 20,000 acres of irrigated agricultural land through a Design-Finance-Develop-Operate-Transfer model, covering irrigation, crop production, storage, processing and value addition.

WHY THE PROJECT MATTERS

- Expands large-scale irrigated agriculture
- Strengthens food security
- Mobilises private investment in agriculture
- Supports value addition and job creation
- Demonstrates PPP potential in irrigation

INVESTMENT & PARTNERSHIP

Government: Provides the strategic agricultural and irrigation platform through NIA and ADC.

Private Partner: Selu Limited finances, develops and operates the project under the 30-year concession.

The project achieved Commercial Close in December 2024 and Financial Close in December 2025.

ENGINEERING HIGHLIGHTS

- 20,000 acres targeted for irrigation
- Phased development beginning with 6,300 acres
- Water storage, pumping and distribution systems
- Centre-pivot and drip irrigation
- Land clearing, ripping and levelling
- Post-harvest and value-addition infrastructure

PROGRESS & EXPECTED OUTCOMES

Phase 1 is under implementation, with 2,662 acres prepared and 2,000 acres cropped. Irrigation infrastructure works are progressing, including reservoir rehabilitation and restoration of pumping and distribution systems.

Expected outcomes: Increased agricultural production, improved food security, private investment and development of an integrated agricultural value chain.

PPP DIRECTORATE'S ROLE

Provided project development, structuring and transaction advisory support, guiding the project through approvals, negotiations and financial close.

KEY TAKEAWAY

20,000 acres. 30 years. One PPP unlocking Kenya's agricultural potential through large-scale irrigation and private investment.



THE KENYA PPP PROGRAMME

PPP INVESTMENT OPPORTUNITIES PIPELINE

Strategic Infrastructure Projects Open for Private Sector Participation

Kenya's PPP programme provides a diversified portfolio of infrastructure opportunities designed to mobilize private investment, technical expertise and innovation to support economic growth.



13+
STRATEGIC PPP OPPORTUNITIES
PROJECTS

10+
PRIORITY INFRASTRUCTURE SECTORS

MULTIPLE
PPP INVESTMENT MODELS
STRUCTURES

NATIONWIDE
PROJECT COVERAGE ACROSS
KENYA

OPPORTUNITIES ACROSS KEY SECTORS

ENERGY
Geothermal, Hydropower, Transmission
3+ PROJECTS

TRANSPORT & ROADS
Highways, Expressways, Road Annuities
4+ PROJECTS

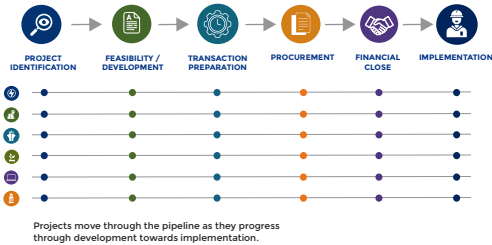
PORTS & LOGISTICS
Ports, Bulk Logistics, Transport Infrastructure
2+ PROJECTS

AGRICULTURE & WATER
Irrigation, Bulk Water, Agricultural Infrastructure
2+ PROJECTS

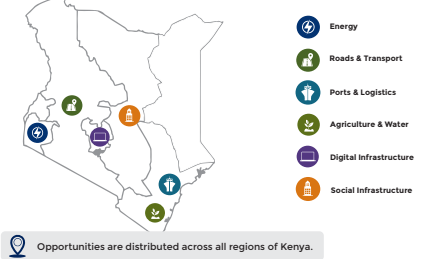
DIGITAL INFRASTRUCTURE
Data Centres, Digital Connectivity, ICT Infrastructure
1+ PROJECTS

SOCIAL INFRASTRUCTURE
Housing, Institutional Facilities, Social Infrastructure
1+ PROJECTS

PROJECT PIPELINE (PROJECT MATURITY STAGES)



OPPORTUNITIES ACROSS KENYA



PPP INVESTMENT MODELS

DBFOM
Design . Build . Finance .
Operate . Maintain . Transfer

CONCESSIONS
Private sector participation in
the development and/or
operation of public
infrastructure.

DBOT
Design . Build .
Operate . Transfer



THE NATIONAL TREASURY
State Department for Public Investments
and Assets Management

TRANSPARENT

ACCOUNTABLE

SUSTAINABLE

IMPACTFUL



SECTOR OPPORTUNITIES

ENERGY & WATER INFRASTRUCTURE PIPELINE

INVESTMENT CARD 1

KIBUKA FALLS HYDROPOWER & IRRIGATION DAM PROJECT

Investment Opportunity



- Development of an integrated hydropower and irrigation facility combining renewable energy generation with agricultural transformation.



Investment Highlights

- 700MW Hydropower Capacity
- 5.6 Billion m³ Reservoir Capacity
- 500,000 Acres Irrigation Potential

PPP Structure

- Design
- Build
- Finance
- Operate
- Maintain
- Transfer



Partnerships



- National Irrigation Authority
- PPP Directorate
- Private concessionaire

Investor Proposition



- Renewable energy asset
- Large-scale water infrastructure
- Agricultural transformation opportunity

Status

- Project preparation - Feasibility Study phase

SECTOR OPPORTUNITIES

ENERGY & WATER INFRASTRUCTURE PIPELINE

INVESTMENT CARD 2

KARURA HYDROPOWER PROJECT

Investment Opportunity



- Development of a hydropower facility within Kenya's Tana River cascade.



Investment Highlights

- 90MW Generation Capacity
- 152 Million m³ Reservoir Volume

Engineering Highlights

- Rock-fill dam
- 45m dam height
- Integrated hydropower infrastructure



Partnerships



- State Department for Energy
- PPP Directorate
- Private concessionaire

Investor Proposition



- Renewable energy investment
- Long-term power generation opportunity

Status

- Project preparation undergoing feasibility study phase

SECTOR OPPORTUNITIES

ENERGY SECURITY & NATIONAL GRID INFRASTRUCTURE

INVESTMENT CARD 3

DONGO KUNDU LNG POWER GENERATION PLANT

Investment Opportunity



- Development of LNG import terminal and phased gas-fired power generation facility.



Investment Highlights

- 1,200MW Ultimate Capacity

Development Phases

- 2026 – 300MW
- 2028 – 300MW
- 2032 – 600MW

Strategic Value

- Industrial power supply
- Supports Special Economic Zone growth
- Employment creation



Partnerships



- State Department for Energy
- PPP Directorate
- Private concessionaire
- Kenya Power
- Kenya Electricity Transmission Company

Investor Proposition



- Renewable energy asset
- Large-scale water infrastructure
- Agricultural transformation opportunity

Status

- Project preparation undergoing feasibility study phase

SECTOR OPPORTUNITIES

ENERGY SECURITY & NATIONAL GRID INFRASTRUCTURE

INVESTMENT CARD 4**NATIONAL TRANSMISSION INFRASTRUCTURE PPP****Investment Opportunity**

- Development of six strategic transmission lines and substations

**Investment Highlights**

- Strategic National Infrastructure
- Significant Investment Opportunity - US\$550 million
- Proven PPP Model
- Growing Electricity Demand
- Long-Term Revenue Visibility
- Strong Government Support

Partnerships

- State Department for Energy
- PPP Directorate
- Private concessionaire
- KETRACO

Engineering Highlights**Priority Assets**

- Kwale-Shimoni 220kV
- Kiambere-Maua-Isiolo 220kV
- Meru-Maua 132kV
- Kiganjo-Othaya-Githambo 132kV
- Kitale-Tongaren-Webuye-Musaga 132kV
- Kibos-Bondo-Rangala-Busia-Myanga 400kV

Investor Proposition

- Grid strengthening
- Renewable energy integration
- Improved reliability

Status

- Project preparation undergoing feasibility study phase

SECTOR OPPORTUNITIES

TRANSPORT & LOGISTICS INVESTMENT PLATFORM

INVESTMENT CARD 5

KENYA PORTS AUTHORITY CONCESSION PPP - PHASE 1

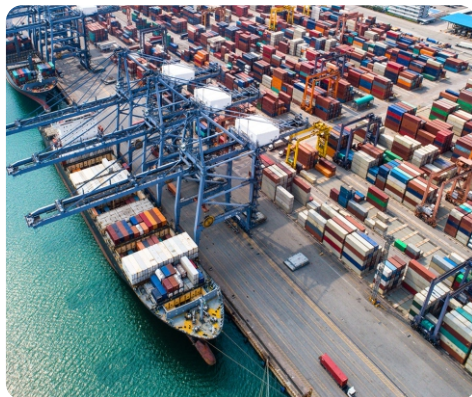
Investment Opportunity



Rehabilitation, modernization and concessioning of strategic port assets.

Assets

- Mombasa Port Berths 11-14
- Mombasa Container Terminal 1
- Lamu Container Terminal Berths 1-3
- Lamu Special Economic Zone



Investment Highlights

- Transformational Port Infrastructure Opportunity
- US\$1 Billion Investment Platform
- Access to East Africa's Trade Corridor
- Portfolio of Prime Port Assets
- Immediate Revenue-Generating Assets
- Significant Expansion Potential

PPP Structure

- Landlord Port Model



Partnerships



- Kenya Ports Authority (KPA)
- PPP Directorate
- Private concessionaire

Investor Proposition



- Port operations
- Cargo handling revenues
- Regional trade opportunity

Status

- Feasibility Completed



SECTOR OPPORTUNITIES

TRANSPORT & LOGISTICS INVESTMENT PLATFORM

INVESTMENT CARD 6

OPERATION OF DONGO KUNDU BERTH 1

Investment Opportunity



- An opportunity is available for a private terminal operator to concession, operate and manage Dongo Kundu Berth 1.
- The berth offers strategic potential to support increased trade, strengthen logistics connectivity and position Kenya as a leading regional trade and logistics hub.



Investment Highlights

- Strategic location within the Port of Mombasa and Dongo Kundu Special Economic Zone ecosystem.
 - Opportunity to support vehicle and containerised cargo operations through efficient terminal management.
- Potential to enhance cargo handling capacity and improve port service delivery.



Partnerships



- Kenya Ports Authority
- Private concessionaire
- PPP Directorate

PPP Structure

- Port Operation Concession

Status

- Undergoing feasibility assessment and transaction development with procurement of a private concessionaire expected to commence in 2027,

Expected Outcomes



- Increased cargo-handling capacity and operational efficiency at Dongo Kundu.
- Improved vessel and cargo turnaround times.
- Enhanced competitiveness of Kenya's maritime logistics sector.

SECTOR OPPORTUNITIES

TRANSPORT & LOGISTICS INVESTMENT PLATFORM

INVESTMENT CARD 7

NAIROBI-MOMBASA HIGHWAY PPP PROJECT

Investment Opportunity



- Upgrade of the 461km A8 corridor into a modern tolled expressway.



Investment Highlights

- 461km Strategic Corridor
- Kenya's Flagship Transport Corridor
- Multi-Billion Dollar Infrastructure Opportunity
- Gateway to Regional Trade
- Direct Link to the Port of Mombasa
- Strong Traffic Demand Fundamentals

PPP Structure

- To be determined



Partnerships



- State Department for Roads
- Kenya National Highways Authority
- Private concessionaire
- PPP Directorate

Investor Proposition



- Busiest transport corridor
- Strong long-term traffic demand
- Large-scale infrastructure asset - about US\$3 billion

Status

- Project preparation undergoing feasibility study phase





SECTOR OPPORTUNITIES

TRANSPORT, AGRICULTURE & EMERGING OPPORTUNITIES

INVESTMENT CARD 8

MAU SUMMIT-ELDORET-MALABA EXPRESSWAY PPP PROJECT

Investment Opportunity



Development of a modern tolled dual carriageway along the Northern Corridor.



Investment Highlights

- 237km Expressway Corridor

Strategic Value

- Regional connectivity
- Freight efficiency
- Trade facilitation



Partnerships



- State Department for Roads
- Kenya National Highways Authority
- Private concessionaire
- PPP Directorate

Investor Proposition



- Busiest transport corridor
- Strong long-term traffic demand
- Large-scale infrastructure asset

Status

- Project preparation undergoing feasibility study phase

SECTOR OPPORTUNITIES

TRANSPORT & LOGISTICS INVESTMENT PLATFORM

INVESTMENT CARD 9

NATIONAL IRRIGATION DAMS PROGRAMME

Investment Opportunity



- Development of four irrigation dam projects.



Investment Highlights

- Large-Scale Water Infrastructure Programme
- Supports National Food Security Agenda
- Multi-Billion-Shilling Investment Opportunity
- Large Irrigation Potential



Partnerships



- State Department for Irrigation
- National Irrigation Authority (NIA)
- Private concessionaire
- PPP Directorate

Portfolio

- Radat Dam – Baringo
- Barsalinga Dam – Isiolo/Samburu
- Lowaat Dam – Turkana
- Soin Koru Dam – Kisumu/Kericho

Investor Proposition



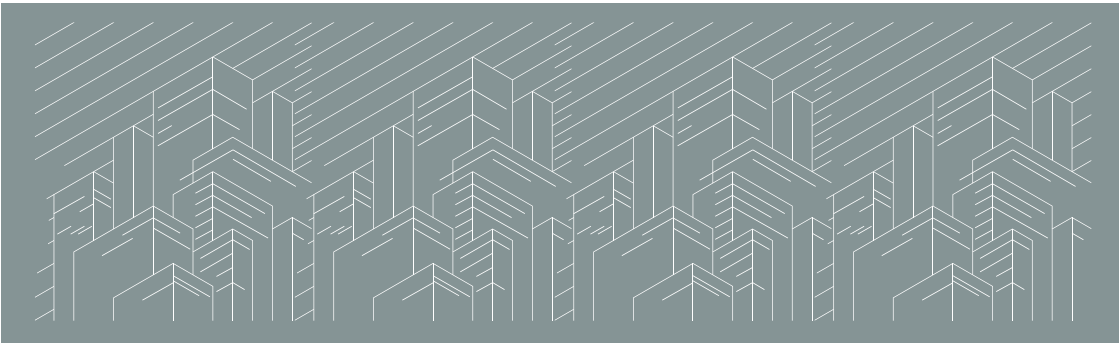
- Agricultural infrastructure
- Food security
- Water resource development

Status

- Project preparation undergoing feasibility study phase



The Nairobi Expressway



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Public Private Partnership Directorate
Kenya Rd House, 6th Floor, Tika Rd
P.O. Box 80000-00100
Nairobi, Kenya

+254 20 5226500
info@pppkkenya.go.ke
www.pppkenya.go.ke

