



REPUBLIC OF KENYA



PPP KENYA

DELIVERING SUSTAINABLE
INVESTMENTS

THE NATIONAL TREASURY

**STATE DEPARTMENT FOR PUBLIC INVESTMENTS AND ASSETS
MANAGEMENT**

PUBLIC PRIVATE PARTNERSHIP DIRECTORATE

Kenya Public Private Partnership (PPP) Projects

Quarterly Projects Progress and Status Report

30th June 2026

OBJECTIVE OF THE REPORT

1. This Report is prepared pursuant to Section 26 of the PPP Act 2021, which requires the PPP Directorate to publish the National List of PPP projects. The objective of this report is to update PPP stakeholders on the status and progress of the country's Public Private Partnership (PPP) projects. The report provides an updated status of the projects as of 30th June 2026, and it is available on the PPP Directorate Website: www.pppkenya.go.ke.

Kenya has a total of **54** PPP projects of which, **10** are under implementation and **44** are in the Pipeline and at various stages in the PPP Project Cycle as detailed in this Report. The Report is organized in three parts;

Part A- Number of projects by stage in the PPP Project Cycle

Part B: Kenya PPP Pipeline by Numbers

Part C- Status of the **54** projects in the PPP Pipeline

PART A: KENYA PPP PROJECTS BY STAGE IN THE PPP PROJECT CYCLE

	Stage of PPP Project	No. of National Government Projects	No. of County Government Projects	Total No. of Projects Per Stage
1.	Projects in operation and maintenance phase	6	0	6
2.	Projects in construction phase	4	0	4
3.	Projects at Commercial Close (PPP Contracts Signed)	2	0	2
4.	Projects at Contract Negotiations (Contracts Not Yet Signed)	2	1	3
5.	Projects in Tender/Procurement of Private Party	2	0	2
6.	Projects Ready for Tender	2	0	2
7.	Projects at Feasibility Study/ Project Development Phase	10	3	13
8.	Projects in Early-Stage Preparations	22	0	20
	TOTAL	50	4	54

PART B: KENYA PPP PIPELINE BY NUMBERS

	STAGE OF PROJECT IN PPP PROJECT CYCLE	NO. OF PROJECTS	PROJECT NAME
1.	OPERATIONS AND MAINTENANCE	6	1) Nairobi- Expressway 2) Lot 33 of Road Annuity Projects 3) Lot 18 of Road Annuity Projects 4) Lot 15 of Road Annuity Projects 5) 35MW Sosian Menengai Geothermal Power Plant Project 6) Galana-Kulalu (Nafaka) Food Security Project
2.	CONSTRUCTION	4	1) Kenya Defence Forces Residential Accommodation 2) 35MW Quantum Menengai Geothermal Power Plant Project 3) 35MW Orpower 22 Menengai Geothermal Power Plant 4) Nairobi-Nakuru-Mau Summit Highway
3.	COMMERCIAL CLOSE	2	1) Supply of Smart Driving Licenses and Associated Services 2) Power Transmission Lines and Substations sponsored by Africa 50 and PowerGrid
4.	NEGOTIATIONS	3	1) Sabaki Water Carrier 2) Lamu Water Desalination Plant 3) Eldoret Solar Power Plant & Solar-Powered Street Lighting & Upgrade
5.	PROCUREMENT/TENDER STAGES	4	1) Stoni Athi Affordable Housing Units 2) MTRH Training Complex 3) University Of Nairobi Purpose Built Student Hostels 4) Pwani Teaching & Referral Hospital
6.	FEASIBILITY STUDY/ PROJECT DEVELOPMENT	13	1) Ndarugu 2 Dam Water Supply 2) Mzima II Water Supply 3) Londiani Dam 4) Maragua IV Dam Water Supply 5) Naivasha SEZ Bulk Water Supply 6) Njoro Kubwa Bulk Water Supply 7) Cancer Centre at Meru Level 5 Referral Hospital 8) KNH Staff & Caregiver Accommodation Facility

	STAGE OF PROJECT IN PPP PROJECT CYCLE	NO. OF PROJECTS	PROJECT NAME
			9) Nairobi Smart Street Lighting 10) Development/Concessioning of KPA Port Assets in Lamu and Mombasa – Phase 1 11) Mombasa Southern ByPass 12) Operation of Dongo Kundu Berth 1 13) Development of a Biotech Life Sciences Park
7.	EARLY- STAGE PREPARATIONS	22	1) Nairobi-Mombasa Expressway 2) Development of a Commercial Space Port in Malindi 3) Konza Data Cloud Expansion and Smart City Facilities 4) Development of Transmission Line Projects through solicited PPP 5) Kibuka (High Grand) Falls and Hydro Power 6) Karura Hydro Power Dam 7) Liquefied Natural Gas Fired Plant at Dongo Kundu 8) Localization of Solar Panel Production in Olkaria 9) Tana Delta Irrigation Project (Rice) 10) Tana Integrated Sugar Project- (TISP) 11) BETA Pastoralist Feedlot 12) Irrigation Dams and Associated Infrastructure (Barsilinga Dam, Lowaat Dam Irrigation, Soin Koru Dam) 13) Suswa Geothermal Project 14) 2000MW Nuclear Power Plant 15) Battery Energy Storage System (BESS) 16) Development of Kenya's Diplomatic Properties 17) Kenya Prisons Staff Housing 18) Mau Summit – Eldoret - Malaba Road 19) Development/Concessioning of KPA Port Assets – Phase 2; 20) Thuci Dam Infrastructure and Associated Facilities 21) Geothermal – Powered Theme Park at Olkaria 22) Hybridization of Diesel Stations in Kenya
	TOTAL	54	

PART C: KENYA PPP PIPELINE STATUS AND PROGRESS

	Key Project Details	Project Description (Summary)	Estimated Project Value (KES Bn)	Status as of 30 th June 2026
	ROADS			
	PROJECTS IN OPERATION AND MAINTENANCE			
1.	Nairobi Expressway Contracting Authority – Kenya National Highways Authority (KeNHA) Project Company – Moja Expressway Company Ltd	Development, operation, and maintenance of a 27.1 kms dual carriageway with Class A stand- ards, that connects Mlolongo with James Gichuru Road along the medium strip of the A8 National Road Contract Term - 30 years	86.8	Financial Close for the Project was attained in November 2021. Construction of the Project was completed in April 2022. The project has been in operation since May 2022.
2.	Lot 33 Road Annuity Projects Contracting Authority – Kenya Rural Roads Authority (KERRA) Project Company - INTEX RAF 1 Ltd	Construction and Maintenance of the 90.55km roads from Ngong to Isinya (“Ngong-Kiserian- Isinya”) and from Kajiado to Imaroro (“Kajiado- Imaroro”) Contract Term - 10 years	12.74	Financial Close for the Project was attained in February 2018. Construction of the Project was completed in April 2020. The project has been in operation since May 2020.
3.	Lot 18 Road Annuity Projects Contracting Authority – Kenya Urban Roads Authority (KURA)	Construction/ rehabilitation of urban roads in se- lect 4 Counties ¹ Contract Term - 10 years	6.4	Financial Close for the Project was attained in February 2022. Construction of the Project was completed in March 2024.

¹ The Project involves the construction and rehabilitation of the **35.3 km** of **6** urban roads on a Design - Build - Finance - Operate – Maintain-Transfer (DBFOMT) PPP model funded through annuity payments for a period of 10 years. The roads are located in 4 Counties: (i) **Kakamega County** (7.6km Kakamega-Ilesi & 3km Kakamega-Lutonyi road) (ii) **Vihiga County** (6km Vihiga-Kiritu road) (iii) **Bungoma County** (7.2km Mateka-Mwanda-Siritanyi road & 6.3km Mateka-Samoia road) (iv) **Busia County** (5.2km Busia – Alupe road)

	Key Project Details	Project Description (Summary)	Estimated Project Value (KES Bn)	Status as of 30 th June 2026
	Project Company – Infraconnect 18 Ltd			The project has been in operation since April 2024.
4.	Lot 15 Road Annuity Projects Contracting Authority -Kenya Urban Roads Authority (KURA) Project Company – Infraconnect 15 Ltd EPC Contractor- Mota Engil Engenharia e Construção Africa SA, Lee Construction Ltd and Cape Consult Ltd Consortium	Construction/ rehabilitation of urban roads in select 6 Counties ² Contract Term- 10 years	8.09	Financial Close for the Project was attained in February 2022. Construction of the Project was completed in March 2024. The project has been in operation since April 2024.
PROJECTS UNDER CONSTRUCTION				
5.	Nairobi-Nakuru-Mau Summit Highway Contracting Authority- Kenya National Highways Authority (KeNHA)	The Project comprises two main sections: The A8 Section, which extends from the Rironi Interchange to the Mau Summit Turnoff, covering a distance of approximately 174.90 km; and The A8 South Section, which runs from the Rironi Interchange to the Naivasha Interchange via Mai Mahiu, spanning about 59 km.	192.6	PPP Procurement Method- <i>Privately Initiated Proposal (PIP)</i> The project is a priority PPP in Kenya's Medium-Term Plan (MTP) IV. 1st approval- PIPs were submitted by two proponents namely; China Road and Bridge Corporation Kenya (CRBC) and National Social Security Fund (NSSF) Consortium and Shandong Hi-Speed Road

² The Project involves the construction and rehabilitation of the **45 km** of **10** urban roads on a Design - Build - Finance - Operate – Maintain-Transfer (DBFOMT) PPP model funded through annuity payments for a period of 10 years. The roads are located in 6 Counties: (i) **Nyeri County** (3.45km Riamukurwe – Gatitu Road & 8.15km Munungaine – Nyeri UCB4 – Nyeri Road) (ii) **Laikipia County** (0.95km Industrial Road & 2.3km Upper Muthaiga Road) (iii) **Embu County** (6.65km Embu – Muthatari – Kimangaru River Basin & 3.4km Majimbo – Karurina Road) (iv) **Murang'a County** (3.8km Ndikwe – Kiria Road Road & 5.1 km Mucunguca – Kiangage Road) (v) **Kirinyaga County** (4.1km Kutus – Kiarie Road) (vi) **Tharaka Nithi County** (6.97km Kanjuki – Katwana Makutano Road)

	Key Project Details	Project Description (Summary)	Estimated Project Value (KES Bn)	Status as of 30 th June 2026
	Project Proponent 1: China Road and Bridge Corporation Kenya (CRBC) and National Social Security Fund (NSSF) Consortium Project Scope- Rironi Naivasha – Gilgil and Rironi, Mai Mahiu – Naivasha (A8) Road Section (139 KM) Contract Term- 30 years Project Proponent 2: Shandong Hi Speed Road & Bridge International Engineering Co. Ltd (SDRBI). Project Scope- Gilgil - Nakuru - Mau Summit Highway (A8) Road Section (94 KM)	This project forms a critical part of both the Northern Corridor and the Trans-African Highway, serving as a vital transport artery that links East and Central African countries to the Port of Mombasa. The highway plays a key role in supporting the movement of goods and services across the region, accommodating a substantial volume of heavy commercial traffic that is essential for regional trade and economic development. Contract Term- 30 years		& Bridge International Engineering Co. Ltd (SDRBI). On 2nd July 2025, the two PIPs were approved to progress to Project Development Phase. 2nd Approval - The Project Development Report was approved on 9th October 2025, for the Project to progress to contract negotiations with CRBC-NSSF, while SDRBI was retained as a reserve bidder. In the course of the negotiations, CRBC communicated that it required more time beyond GOK's target project commencement date, to obtain all the necessary approvals from the Chinese Government, given that the required project financing was above USD 1 billion. Consequently, the negotiations failed. In view of the above, the contracting authority recommended a split of the project scope into two, so as to have the two proponents develop the road i.e. CRBC-NSSF to develop Rironi Naivasha – Gilgil and Rironi, Mai Mahiu – Naivasha (A8) Road Section (139 KM), and SDRBI to develop Gilgil – Nakuru - Mau Summit Highway (A8) Road Section (94 KM). 3rd Approval -On 10th November 2025 noting the failed negotiations with CRBC-NSSF, the PPP Committee approved the Project to progress to contract negotiations on a split scope. 4th Approval - the Project and Financial Risk Assessment Reports for the respective sections were approved on 25th November 2025. Subsequently, the Attorney General issued a legal opinion on the

	Key Project Details	Project Description (Summary)	Estimated Project Value (KES Bn)	Status as of 30 th June 2026
				draft Project Agreements between KENHA and the two proponents; CRBC and SDRBI. Project Launch- The Project was launched on 28th November 2025 and construction is ongoing. Project Agreements- the Project Agreement (PA) with CRBC-NSSF was signed on 5th May 2026, while the PA with Shandong Hi Speed Road & Bridge International Engineering Co. Ltd (SDRBI) was signed on 30th June 2026.
PROJECTS IN EARLY-STAGE PREPARATIONS				
6.	Nairobi Mombasa Expressway Contracting Authority- Kenya National Highways Authority (KeNHA)	The project scope comprises of enhancing the capacity of the 461Km Mombasa-Nairobi (A8) Road, by expanding its capacity from 2 lanes into a minimum of 4 lanes and converting into an access controlled tolled road, while incorporating cost effective design solutions to minimize impact on local connectivity. The road section is part of the Trans-African Highway (Northern Corridor) connecting two large cities of Kenya (Nairobi and Mombasa) and by extension Central and Eastern African countries. The road section is therefore of major economic importance as it promotes trade and tourism through transportation of goods, merchandise and people.	TBD	PPP Procurement Method- <i>Privately Initiated Proposal (PIP)</i> The project is a priority PPP in Kenya's Medium-Term Plan (MTP) IV. Procurement of Transaction Advisor (TA) – RFP for TA procurement was published on 10th March 2026 and closed on 8th May 2026. The evaluation of the bids is underway.
7.	Mombasa Southern ByPass	The Mombasa Southern Bypass (Dongo Kundu Bypass), completed in 2024, provides a vital alternative to the congested Likoni ferry crossing. It establishes seamless connectivity between the	TBD	PPP Procurement Method- <i>Competitive Bidding</i>

	Key Project Details	Project Description (Summary)	Estimated Project Value (KES Bn)	Status as of 30 th June 2026
	Contracting Authority- Kenya National Highways Authority (KeNHA)	Northern Corridor—linking Nairobi and inland markets such as Uganda, Rwanda, DRC, and South Sudan—and the southern corridor to Tanzania, while also improving access to the Port of Mombasa and the planned Dongo Kundu Special Economic Zone (SEZ). The project was financed by the Japan International Cooperation Agency (JICA) with additional support from the Government of Kenya. To sustain the asset and mobilize resources for further infrastructure development, the Government plans to procure a toll operator to install tolling infrastructure and operate and maintain the asset		1st approval- The Project Concept Note was approved in September 2025 for the project to progress to Feasibility Study. The Feasibility Study is ongoing.
8.	Mau Summit – Eldoret – Malaba Road Contracting Authority- Kenya National Highways Authority (KeNHA) Transaction Advisor- CPCS The TA assignment is funded by the Asian Infrastructure Investment Bank (AIIB)	The project comprises upgrading the 243-kilometer Mau Summit—Malaba highway, convert it into an access-controlled tolled road and expand its capacity from 2 lanes to 4 lanes. The strategic transport route is part of the Northern Corridor connecting western Kenya and Uganda and will complement the upstream Nairobi—Mau Summit highway already under construction. The highway is also one of 9 roads that constitute the Trans-African Highway Network, a continental development policy coordinated by the African Union. The PPP Directorate of the National Treasury has a mandate to structure PPP projects. The implementing agency, Kenya National Highways Authority (KeNHA), has secured the right-of-way for much of the corridor and is coordinating with the Ministry of Finance and development partners to structure the project transparently. The Northern Corridor is a key part of this road network and serves as one of East Africa's busiest	TBD	PPP Procurement Method- Competitive Bidding The Pre-Feasibility Study commenced in November 2025 and was completed in May 2026. Feasibility study to commence in Q1 Fy 2026/27

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		trade routes. This road links the Port of Mombasa to Uganda, Rwanda, South Sudan, and the DRC sees nearly 3000 daily trucks moving over 35 million tons of cargo annually. Freight volumes are expected to rise further with regional integration efforts like the African Continental Free Trade Area agreement (AfCFTA).		
	TRANSPORT			
	PROJECTS AT COMMERCIAL CLOSE			
9.	Supply of Smart Driving Licenses and Associated Services Contracting Authority- National Transport Services Authority (NTSA) Project Proponent- Pesa Print/National Bank	The project entails the supply, delivery, and installation of a second-generation smart card-based driving license Contract Term- 21 years	45	PPP Procurement Method- Direct Procurement 1st approval- The project proposal was approved in July 2023, for the project to progress to procurement of Private Party. 2nd approval- Procurement of the Private Party for the project was undertaken, and the project was approved to progress to contract negotiations in February 2024. 3rd Approval – The project and risk assessment report (also called negotiation report) was approved in June 2024, subject to the fulfilment of the specified conditions. Project Agreement- The negotiations were completed and the Project Agreement was signed in 2025.
	PROJECTS IN FEASIBILITY STUDY/PROJECT DEVELOPMENT			
10	Operation of Dongo Kundu Berth 1 (DK1)	The Project entails the provision of additional equipment, operations and maintenance of the	TBD	PPP Procurement Method- Competitive Bidding

	Key Project Details	Project Description (Summary)	Estimated Project Value (KES Bn)	Status as of 30 th June 2026
	Contracting Authority- Kenya Ports Authority (KPA) Transaction Advisor (TA)- Consortium comprising of M/S Oriental Consultants Global Co Ltd, Overseas Coastal Development institute of Japan, Nippon Koei Co. Ltd and Maritime Business and Economic Consultants (MBEC)	Dongo Kundu (DK1) multipurpose berth currently under construction. The DK1 is expected to relieve congestion at existing berths and to serve as a logistical anchor for the Dongo Kundu SEZ.		The project is a priority PPP in Kenya's Medium-Term Plan (MTP) IV. 1st approval- The Project Concept Note was approved in April 2026. Feasibility Study- The Feasibility Study is ongoing and is scheduled to be completed by December 2026.
11	Development/Concessioning of KPA Port Assets in Lamu and Mombasa – Phase 1 Contracting Authority- Kenya Ports Authority (KPA) Transaction Advisor (TA)- Maritime & Transport Business Solutions (Lead-Netherlands), Sub Consulting-CPF Capital & Advisory Limited & Orion Infrastructure Africa LLP	(i) Mombasa Port Berths 11-14 (ii) Mombasa Port Container Terminal 1 (iii) Lamu Container Terminal Berths 1-3 (iv) Lamu Special Economic Zone	TBD	PPP Procurement Method- <i>Competitive Bidding</i> The project is a priority PPP in Kenya's Medium-Term Plan (MTP) IV. Feasibility Study commenced in October 2025 and has progressed to concluding stages.
PROJECTS IN EARLY-STAGE PREPARATIONS				
12	Development/Concessioning of KPA Port Assets – Phase 2; Contracting Authority- Kenya Ports Authority	-Mombasa Port Container Terminal II Berths 20-22 -Mombasa Port Container Terminal Berths 23-24 -Mombasa Port Cargo Terminal Berths 1-5 -Mombasa Port Cargo Terminal Berths 7–10 -Mombasa Port Cargo Terminal Mbaraki Wharfs -Inland Container Depot (ICD) Nairobi, Embakasi -Inland Container Depot (ICD) Naivasha	TBD	PPP Procurement Method- <i>Competitive Bidding</i> The project is a priority PPP in Kenya's Medium-Term Plan (MTP) IV. Procurement of Transaction

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	Key Project Details	Project Description (Summary)	Estimated Project Value (KES Bn)	Status as of 30 th June 2026
				Advisor (TA) – RFP for TA procurement was published on 10 th March 2026 and closed on 29 th May 2026. The evaluation of the bids is underway.
	ENERGY			
	PROJECTS IN OPERATIONS AND MAINTENANCE			
13	35MW Sosian Menengai Geothermal Power Plant Project Contracting Authority- Geothermal Development Company (GDC) Project Company- Sosian Menengai Geothermal Power Ltd EPC Contractor- Kaishan Group	A green field geothermal electricity generation project whose objective is to increase the installed national capacity by 35MW from geothermal resources on a BOO (Build-Own-Operate) PPP model for 20 -25 years. Contract Term- 25 years	11.7	The project is a priority PPP in MTP IV. Construction of the Project commenced in October 2021 and was completed in June 2023. Commercial Date of Operation was declared in November 2023. The Project attained Financial Close in December 2023.
	PROJECTS UNDER CONSTRUCTION			
14	35MW Quantum Menengai Geothermal Power Plant Project Contracting Authority- Geothermal Development Company (GDC) Project Company- QPEA GT Menengai Ltd EPC Contractor- Toyota Tsusho Corporation (TTC)	A green field geothermal electricity generation project whose objective is to increase the installed national capacity by 35MW from geothermal resources on a BOO (Build-Own-Operate) PPP model. Contract Term- 25 years	15.2	The project is a priority PPP in Kenya's Medium-Term Plan (MTP) IV. Financial close was achieved in December 2023. Construction of the Project commenced in February 2024 and was May 2026. Reliability run tests to commence on 1st July 2026. The Full Commercial Operation Date (FCOD) is targeted to be achieved by 31st July 2026.

	Key Project Details	Project Description (Summary)	Estimated Project Value (KES Bn)	Status as of 30 th June 2026
15	35MW Orpower 22 Menengai Geothermal Power Plant Contracting Authority- Geothermal Development Company (GDC) Project Company- Orpower 22 Ltd EPC Contractor- Kaishan Group	A green field geothermal electricity generation project whose objective is to increase the installed national capacity by 35MW from geothermal resources on a BOO (Build-Own-Operate) PPP model. Contract Term- 25 years	11.7	The project is a priority PPP in Kenya's Medium-Term Plan (MTP) IV. The project attained Commercial Close in October 2024. The construction of the project was commissioned in November 2024 and the it is ongoing. The Private Party and the CA are working on fulfilling Conditions Precedent (CPs) to Financial Close.
PROJECTS AT COMMERCIAL CLOSE				
16	Power Transmission Lines and Substations sponsored by Africa 50 and PowerGrid Contracting Authority- Kenya Electricity Transmission Company (KETRACO) Project Proponent- Africa50 & Power-Grid	Development of the following Power Transmission Lines and Substations: (i) 177km of 400 kV Loosuk – Lessos Transmission Line; (ii) 64 km of 220kV Kisumu-Musaga Transmission Line; Includes associated infrastructure such as substations, including a new 400kV switch station at Loosuk, new substations 220/33kV at Kakamega and substation extensions at Lessos, Musaga and Kibos. Contract Term- 30 years	41.6	PPP Procurement Method- Privately Initiated Proposal (PIP) 1st approval- The project proposal was approved in February 2023 to progress to Project Development/Feasibility Study. 2nd approval- The Project Development/Feasibility Study Report was completed, submitted, and approved in May 2024, for the Project to progress to contract negotiations. 3rd Approval – The project and risk assessment report (also called negotiation report) was approved in July 2025, subject to the fulfilment of the specified conditions.

	Key Project Details	Project Description (Summary)	Estimated Project Value (KES Bn)	Status as of 30 th June 2026
				Commercial Close- The project attained Commercial Close on 15 th December 2025.
	PROJECTS IN NEGOTIATIONS			
17	Eldoret Solar Power Plant & Solar-Powered Street Lighting & Upgrade Project Contracting Authority- Municipality of Eldoret – County Government of Uasin Gishu Project Proponent- Seko Aerospace a.s., in joint venture with Seko Energy Inc and Miale Power Company Limited.	The Eldoret Solar-Powered Street Lighting Project seeks to modernize, expand, and sustainably power the Municipality of Eldoret's public lighting network through renewable energy. The project entails; - Development of a 3MWac solar photovoltaic PV power plant integrated with a 9MWh battery storage system (BESS). - Conversion of existing grid-connected streetlights to solar power. - Installation of approximately 12,000 new LED streetlights and 90 high-mast towers. - Refurbishment of 2,271 non-functional lights within the municipality. - Powering of key municipal buildings, traffic lights, parks, and public facilities Project Location: Uasin Gishu County	3.45	PPP Procurement Method- <i>Privately Initiated Proposal (PIP)</i> 1st approval- The PIP was approved in November 2025, for the project to progress to Project Development/Feasibility Study. 2nd approval – In April 2026, the project was granted approval to progress to contract negotiations. The negotiations are ongoing.
	PROJECTS IN EARLY-STAGE PREPARATIONS			
18	Development of Transmission Line Projects through solicited PPP Contracting Authority- Kenya Electricity Transmission Company (KETRACO)	Development of the following power transmission lines; -80km Kwale-Shimoni (Kibuyuini) 220kV -7km Kipevu-Mbaraki 132kV -145km Kiambere-Maua-Isiolo 220kV -34km Meru—Maua 132kV	TBD	PPP Procurement Method- <i>Competitive Bidding</i> 1st Approval- The Project Concept Note was approved in April 2025.

	Key Project Details	Project Description (Summary)	Estimated Project Value (KES Bn)	Status as of 30 th June 2026
				Procurement of Transaction Advisor (TA) – a re-tender of RFP for TA was published and closed on 10 th April 2026. The evaluation of the bids is underway.
19	Kibuka (High Grand) Falls Hydropower and Irrigation Dam Contracting Authorities- Kenya Electricity Generating Company PLC (KenGen) of the State Department for Energy & National Irrigation Authority (NIA) of the State Department for Irrigation Project Proponent- GBM Limited UK	The main components of the proposed project include: a) Main Dam and Reservoir covering an area of more than 165Km ² and a reservoir of 5,600 million m ³ of water; b) Hydropower generation capacity of 500MW with capacity likely to be increased to 700MW and later 1,000 MW; and c) Irrigation Schemes covering 400,000 Acres	337	PPP Procurement Method- Competitive Bidding The project is a priority PPP in Kenya's Medium-Term Plan (MTP) IV. Procurement of Transaction Advisor (TA) – RFP for TA procurement was published on 10 th March 2026 and closed on 14 th May 2026. The evaluation of the bids is underway.
20	Karura 90 MW Hydro Power Dam Contracting Authority- Kenya Electricity Generating Company (KenGen)	The HPP KARURA Project is located on the Tana River, about 150km north-east of Nairobi in the districts of Mwingi and Mbeere, between the existing Hydro Power Projects Kindaruma and Kiambere, and intends to utilize the residual head between these two HPPs. The proposed project is 90 MW peaking plant with a dam. The project would strengthen grid stability and provide a more economical alternative to thermal peaking plants currently being phased out to achieve 100% green power generation by 2030. Karura Hydro Power Project is proposed to be developed as a rock fill dam 45m high and 2,130m wide with asphalt core (alternative asphalt surface), creating a reservoir with approx. 12.7km ² surface and 152Mm ³ total volume, a concrete intake tower, a concrete intake tunnel combining 2 squared penstocks (one for each generation unit)	TBD	PPP Procurement Method- Competitive Bidding 1st approval- The Project Concept Note was approved in March 2026, for the project to progress to Feasibility Study. Procurement of Transaction Advisor (TA) – RFP for TA was published on 10 th March 2026 and closed on 6 th May 2026. The evaluation of the bids is underway.

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		and two tunnels for the bottom outlet and water diversion during construction, a power house containing two generation units comprising of double regulated Kaplan turbines and synchronous generators with a total installed capacity of 67MW. This capacity could be increased up to 90MW or more in case that Karura HPP would be designed and operated primarily for peak power production.		
21	Liquefied Natural Gas fired power plant at Dongo Kundu Contracting Authority- State Department for Energy	The development will be based on a BOO (Build, Own and Operate) or BOOT (Build, Own, Operate and Transfer, whereby the transfer would be done after full amortization of the capital investment) framework. The current energy mix mainly comprises Hydro, Geothermal, Thermal, Wind and solar. The contribution of Thermal (MSD) is 564 MW out of installed capacity 3236MW. Power from MSDs is expensive due to fluctuations in international oil prices and foreign exchange since fuel is imported. This contributes to high electricity tariffs for consumers. Natural gas fired power plants are among the least cost power generation options. The energy from the gas power plant which will be cheaper than that from the Medium Speed Diesel (MSD) plants and therefore old MSD plants will be retired as their PPA term lapses. The Government envisages that there will be a significant increase in the contribution of natural gas in the power generation mix as a result of new discoveries of natural gas in the region. When the power plant is developed it will provide cheaper power to the Special Economic Zone (SEZ) in Mombasa. Furthermore, power from the		PPP Procurement Method- <i>Competitive Bidding</i> 1st approval- The Project Concept Note was approved in March 2026, for the project to progress to Feasibility Study. Procurement of Transaction Advisor (TA) – RFP for TA was published on 10 th March 2026 and closed on 4 th May 2026. The evaluation of the bids is underway.

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		gas power plant can be used to support the Lamu port by wheeling it through the existing 220kV Rabai - Malindi - Garsen - Lamu transmission line.		
22	Localization of Solar Panel Production Contracting Authority- Kenya Electricity Generating Company (KenGen)	Development of Solar Panel manufacturing plant in Olkaria. The proposed scope includes the design, construction, and operation of a manufacturing facility that will produce solar PV modules, and potentially extend into the assembly or production of complementary components such as inverters and battery storage systems. The facility is expected to serve both domestic and regional markets, thus playing a role in increasing energy access and electrification across East and Central Africa.	TBD	PPP Procurement Method- <i>Competitive Bidding</i> 1st Approval- The Project Concept Note was approved in June 2025 Procurement of Transaction Advisor (TA) – preparations for procurement of TA are underway.
23	Suswa Geothermal Project Contracting Authority- Geothermal Development Company (GDC)	The project is expected to deliver up to 300MW in phases, beginning with an initial phase of 50 to 100MW for the national grid. This first phase includes: - Development of project infrastructure (access roads, well pads, and water supply systems). - Well siting and drilling of approximately 34 geothermal wells, including re-injection wells. - Construction of a steam gathering system. - Installation, commissioning, operation, and maintenance of the power plant(s). The development and operation of this phase is estimated to span 35 years: 10 years for steam field development and construction, followed by 25 years of power generation.	TBD	PPP Procurement Method- <i>Competitive Bidding</i> 1st Approval- The Project Concept Note was approved in March 2026 for the project to progress to Feasibility Study.
24	2000MW Nuclear Power Plant Project Contracting Authority- Kenya Electricity Generating Company (KenGen)	This project involves the development and operation of 2 units of 1,000 MW nuclear power plants to provide reliable, low-carbon baseload electricity to the national grid and enhance long-term generation capacity. Nuclear power is a proven, mature	TBD	PPP Procurement Method- <i>Competitive Bidding</i>

Kenya Public Private Partnership (PPP) Projects- Quarterly Projects Progress and Status Report- 30th June 2026

	Key Project Details	Project Description (Summary)	Estimated Project Value (KES Bn)	Status as of 30 th June 2026
		baseload technology capable of delivering continuous, high-quality electricity with very high-capacity factors. It provides firm and dispatchable generation that complements variable renewable energy sources such as wind and solar, thereby strengthening grid frequency control, reducing intermittency risks, and enhancing overall power system resilience as Kenya expands its clean energy portfolio.		1st Approval- The Project Concept Note was approved in March 2026.
25	Battery Energy Storage System (BESS) Project Contracting Authority- State Department for Energy	The BESS is designed to capture excess electricity produced during periods of high renewable power generation to be strategically dispatched during peak demand or when renewable generation is low. The primary objective of the BESS project is to address the stability challenges associated with Variable Renewable Energy (VRE) sources, such as wind and solar. Given the unpredictable nature of these intermittent sources, the grid requires reliable ancillary services to compensate for variability. BESS serves as a critical solution to enhance energy security and facilitate the seamless integration of renewable energy into our existing grid network.	TBD	PPP Procurement Method- <i>Competitive Bidding</i> 1st Approval- The Project Concept Note was approved in March 2026 for the project to progress to Feasibility Study.
26	Geothermal – Powered Theme Park at Olkaria Contracting Authority- Kenya Electricity Generating Company (KenGen)	The project aims to establish Africa's first geothermal-powered theme park by utilizing geothermal resources available at the Olkaria Geothermal Complex to support world-class recreation, wellness, hospitality, and educational facilities. The project will enhance Kenya's tourism offering, increase visitor numbers, create employment opportunities, stimulate local economic development, and attract private investment into the tourism sector. The private partner will be responsible for the design, financing, construction, operation, and	TBD	PPP Procurement Method- <i>Competitive Bidding</i> 1st Approval- The Project Concept Note was approved in April 2026 for the project to progress to Feasibility Study.

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		maintenance of the facilities, while public sector stakeholders will provide strategic support and facilitate project implementation. The project is expected to serve as a landmark sustainable tourism development and a catalyst for regional growth within the Naivasha-Olkaria tourism corridor.		
27	Hybridization of Diesel Stations in Kenya Contracting Authority- Rural Electrification and Renewable Energy Corporation (REREC)	The project is to undertake Hybridization of the twenty diesel stations located in various rural locations in Kenya. Currently, the diesel stations are currently being operated by KPLC in line with the service agreement between REREC and KPLC on the implementation, operation and maintenance of the rural electrification projects. The diesel costs for the twenty diesel stations is approximately Kshs.96.9 Million per month. The overall operations and maintenance costs of the hybridized diesel stations will reduce significantly as the diesel component will only be a backup while the renewable energy will provide the base load. This will increase the REREC's Corporation's contribution to clean energy from 60.498 MWp in 2022 to 78.870MWp, for environmental sustainability. As such, the hybridization of the diesel stations will not only have a direct economic benefit to the economy but also contribute greatly to the mitigation of climate change. This will also enhance its opportunities offered under carbon financing and the green energy climate fund.	TBD	PPP Procurement Method- <i>Competitive Bidding</i> 1st Approval- The Project Concept Note was approved in November 2025 for the project to progress to Feasibility Study.
WATER AND SANITATION				
PROJECTS IN NEGOTIATIONS				
28	Sabaki Water Carrier Project	The proposed project includes the abstraction of 80,000m ³ /day water from the Baricho aquifer, on	27.9	PPP Procurement Method- <i>Privately Initiated Proposal (PIP)</i>

	Key Project Details	Project Description (Summary)	Estimated Project Value (KES Bn)	Status as of 30 th June 2026
	Contracting Authority- Ministry of Water, Sanitation & Irrigation Project Proponent- Utility Partners One LLP	the banks of Sabaki River in Kilifi County; the development of a water treatment and storage plant; sewerage treatment units and related sewer network within the Zones.		1st approval- The PIP was approved in October 2023, for the project to progress to Project Development/Feasibility Study. 2nd approval – In February 2025, the project was granted approval to progress to contract negotiations, subject to fulfilment of certain conditions. The Negotiations are underway.
29	Lamu Water Desalination Plant Contracting Authority- Ministry of Water, Sanitation and Irrigation Project Proponent- Rasli Bahari Kenya Ltd	The project has two components: a) Construction and installation of a water desalination plant to supply an initial 120,000m ³ /day of potable water to the residents of Lamu Town and environments including LAPSET Zone; and b) Sale of products produced from the mineral's recovery process.	106.1	PPP Procurement Method- <i>Privately Initiated Proposal (PIP)</i> 1st approval- The project proposal was approved in December 2023, for the project to progress to Project Development/Feasibility Study. 2nd approval – In April 2025, the project was granted approval to progress to contract negotiations.
PROJECTS IN FEASIBILITY STUDY/PROJECT DEVELOPMENT				
30	Ndarugu 2 Dam Water Supply Project Contracting Authority- Athi Water Works Development Agency Project Proponent- China Road & Bridge Corporation (CRBC)	The proposed Ndarugu 2 Dam is a water supply project on the confluence of Ndarugu and Githobokoini rivers. The Dam will be 52 m high Roller-Compacted Concrete (RCC) gravity dam, crest length of 300 m with a storage capacity of 18 million cubic meters, a 50,000 m ³ /d Water Treatment Plant, 37km of raw and treated water pipelines.	13	PPP Procurement Method- <i>Privately Initiated Proposal (PIP)</i> 1st approval- The project proposal was approved in February 2023 for the project to progress to Project Development/Feasibility Study. The Project Development/ Feasibility Study has however been put on hold, pending the resolution of issues raised by the Project Affected Persons.
31	Mzima II Water Supply Project	Development of a 220 Km water pipeline with a diameter of 1,200mm and attendant facilities to abstract and transmit 105,000m ³ /d of water per day	50.6	PPP Procurement Method- <i>Privately Initiated Proposal (PIP)</i>

	Key Project Details	Project Description (Summary)	Estimated Project Value (KES Bn)	Status as of 30 th June 2026
	Contracting Authority- Coast Water Works Development Authority Project Proponent- Sichuan Road and Bridge Group Company Limited Chengdu, China	from Mzima Springs to Mazeras Tanks and various towns along the pipeline at an estimated cost of US\$ 335.338 million. The proposed term of the project is 30 years with a construction period of 3 years and operation and maintenance period of 27 years. The project will serve consumers from Mombasa, Kilifi, Taita Taveta and Kwale Counties.		1st approval- The project proposal was approved in August 2024, for the project to progress to the Project Development/Feasibility Study. The Project Development is at concluding stages.
32	Londiani Dam Contracting Authority- Ministry of Water, Sanitation and Irrigation Project Proponent- Gap Insaat Yatirim Ve Dis Ticaret A.S (GaP)	The purpose of the project is to supply potable water to the residents of Kipkelion West and Londiani Sub Counties in Kericho County.	33.4	PPP Procurement Method- Privately Initiated Proposal (PIP) 1st approval- The project proposal was approved in December 2023, for the project to progress to Project Development/Feasibility Study. The Project Development/ Feasibility Study is ongoing.
33	Maragua IV Dam Water Supply Project Contracting Authority- Athi Water Works Development Agency (AWWDA) Project Proponent- China Energy International Group and BG Hill	The project involves the development of a bulk Water Supply system to supply 120,000m3/day to Nairobi City County and 20,000m3/day to Muranga South (Sabasaba, Kabati, Maragua town, Makuyu, Kenol and Kaharati areas). The proposed scheme consists of the following components: dam structure, raw water pipeline, water treatment plant, and pipeline for treated water	51.5	PPP Procurement Method- Privately Initiated Proposal (PIP) 1st approval- The PIP was approved in February 2025, for the project to progress to Project Development/Feasibility Study. The Project Development/Feasibility Study is ongoing.

	Key Project Details	Project Description (Summary)	Estimated Project Value (KES Bn)	Status as of 30 th June 2026
34	Naivasha SEZ Bulk Water Supply & Sanitation Contracting Authority- Ministry of Water and Sanitation Project Proponent- Royal Haskoning-DHV & Rebel Group	Development of boreholes for water supply in Naivasha and reticulation of wastewater for Naivasha Special Economic Zone. The proposed project will be built in Naivasha with the SPV contracting with MWSI and implemented by Water Service Providers: Naivawasco, Turasha Water and Central Rift Water Works Development Agency (CRWWDA)	12.5	PPP Procurement Method- Privately Initiated Proposal (PIP) 1st approval- The project proposal was approved in April 2025, for the project to progress to the Project Development/Feasibility Study. The project development phase is ongoing.
35	Njoro Kubwa Bulk Water Supply Contracting Authority- County Government of Taita Taveta Transaction Advisor (TA) – Gide Loyrette Nouel A.A.R.P.I The TA assignment is funded by the Global Infrastructure Facility (GIF) and the African Legal Support Facility (ALSF).	Development of Water supply, Storm Water and Sanitation Works for Voi, Mwatate, Wundanyi and Taveta towns (Njoro Kubwa). The proposed project entails abstracting water from the spring and distributing the water to major towns in the County and will follow the existing infrastructure where water will be pumped from Njoro Kubwa Springs to the California Tank and then from the California Tank to the Hill tank. Water will be sourced from Njoro-Kubwa Springs located approximately 3km from Taveta town.	TBD	PPP Procurement Method- Competitive Bidding 1st Approval- The Project Concept Note was approved in August 2023. Pre-Feasibility Study- Pre-Feasibility Study commenced in October 2025 and was completed in May 2025. The Feasibility Study shall commence in July 2026.
PROJECTS IN EARLY-STAGE PREPARATIONS				
36	Irrigation Dams and Associated Infrastructure (Barsilinga Dam, Lowaat Dam Irrigation, Soin Koru Dam) Contracting Authority- National Irrigation Authority (NIA)	(i) Barsilinga Dam Development Project- Construction of a 214 MCM dam with a 376m crest length and 65m high zoned rock fill dam embankment and a 65km Isiolo canal and 30 km Samburu Canal.	TBD	PPP Procurement Method- Competitive Bidding 1st approval- The Project Concept Notes were approved on in March 2026, for the projects to progress to Feasibility Study.

	Key Project Details	Project Description (Summary)	Estimated Project Value (KES Bn)	Status as of 30 th June 2026
		The Barsilinga dam project aims at serving 220,726 beneficiaries from Isiolo and Samburu counties covering 25,000 acres of irrigated land for crops and feedlots for an estimated 1.3 million heads of livestock by providing 9.3m3/sec water flow with a capacity of 214 MCM. The project is feasible across technical, environmental, social, commercial, and legal aspects. (ii) Lowaat Dam Irrigation Development Project The proposed Lowaat Dam Project is located in Turkana East Sub-County, an area characterized by arid and semi-arid climatic conditions, high rain-fall variability, and limited water storage infrastructure. The project is intended to directly benefit approximately 233,000 people through provision of regulated irrigation water supply, improved rural and urban domestic water services, and diversification of economic activities. The current area under irrigation is approximately 4,942 acres, against an estimated irrigation potential of 30,000 acres. The projected irrigation water requirement at full development is approximately 1.34 million cubic meters per day, while domestic water demand is estimated at 17,280 cubic meters per day, bringing the total projected daily water demand to approximately 1.4 million cubic meters. In addition, the project incorporates a 10 MW hydropower component and opportunities for fisheries and tourism development around the reservoir. To meet these demands, the project proposes construction of a 53-metre-high rockfill dam along the Kerio River		Procurement of Transaction Advisor (TA) – RFP for TA procurement was published on 10th March 2026 and closed on 13th May 2026. The evaluation of the bids is underway.

	Key Project Details	Project Description (Summary)	Estimated Project Value (KES Bn)	Status as of 30 th June 2026
		with an estimated storage capacity of approximately 400 million cubic meters (MCM). The dam will be supported by approximately 20 Kilometers of primary canal infrastructure to convey irrigation water to command areas. (iii) Soin Koru Dam and Irrigation Development Project The Proposed Soin Koru Dam is located on River Nyando at the boundary between Kericho and Kisumu Counties at approximately latitudes 0° 13' S and 0° 11' S and longitudes 35° 13' E and 35° 16' E. The project targets to Supply potable water to both counties, irrigate about 27,000 acres in Kisumu County, generate Hydroelectric power and Control flooding downstream. The target irrigation area spans Muhoroni, Chemilil, Existing Ahero and West Kano schemes. The proposed dam is a zoned rock-fill structure with an impervious core. The dam wall is 55 meters high (including 5m freeboard) from bed level of 1695m and crest length of 1400 meters. The catchment area at the dam location is 1,350 km² with an estimated annual yield of 242.82 Mm³ (7.7 m³ /s) based on river gauging data between 1956 to 2011. The net available irrigation is estimated at 5.17 m³/s which translates to 27,000 acres at 16 m³/acre/day.		
37	Thuci Dam Infrastructure and associated facilities	The proposed PPP project is a large-scale, multi-purpose water resources infrastructure development intended to deliver irrigation water, domestic	TBD	PPP Procurement Method- Privately Initiated Proposal (PIP)

	Key Project Details	Project Description (Summary)	Estimated Project Value (KES Bn)	Status as of 30 th June 2026
	Contracting Authority- State Department for Irrigation, Project Proponent- Elevolution Engenharia, S.A. (Elevo Group – Portugal)	water supply, and renewable energy while simultaneously facilitating economic value addition through agro-industrial development, tourism infrastructure, biomass energy, and carbon credit initiatives. The primary objective of the Thuci Dam Project is to provide a reliable and regulated supply of irrigation water to approximately 16,500 acres in Runyenjes Constituency and 11,000 acres in Chuka Igambang'ombe Constituency through the adoption of efficient irrigation technologies. Additionally, the project aims to supply treated domestic water to surrounding communities and harness the site's hydrological potential for renewable hydropower generation		1st approval- The PIP was approved in January 2026, subject to meeting certain conditions
	AGRICULTURE			
	PROJECTS IN OPERATIONS AND MAINTENANCE			
38	Galana-Kulalu (Nafaka) Food Security Project Contracting Authority- National Irrigation Authority (NIA) <i>Agricultural Development Corporation (ADC)</i> Project Company- Selu Limited	The project is being implemented under a Design-Finance Develop-Operate-Transfer (DFDOT) PPP model. The project involves development of physical infrastructure for viable and economic utilization of the natural resources available within or accessible to the area making up the Galana Ranches including but not limited to water storage, conveyance and distribution, irrigation, sustainable land development and consists of various enterprises including sustainable maize, other Scheduled Crops and rotational crops, harvesting, post-harvest handling, storage, processing/value addition and marketing.	12.5	PPP Procurement Method- <i>Privately Initiated Proposal (PIP)</i> The project is a priority PPP in Kenya's Medium-Term Plan (MTP) IV. 1st approval- The project proposal was approved in February 2023 to progress to Project Development/Feasibility Study. 2nd approval- The Project Development/Feasibility Study Report was completed, submitted, and approved in February 2024, for the project to progress to contract negotiations.

	Key Project Details	Project Description (Summary)	Estimated Project Value (KES Bn)	Status as of 30 th June 2026
		The being implemented in three phases. Phase 1 will run for 12 months and targets to achieve irrigation activities on 6,300 acres. Phase 2 will commence at the lapse of Phase 1 and continuing for a period of eighteen (18) months during which period the Project Company shall perform the Irrigation Activities on additional 900 acres of the Project Site to bring the total amount of Project Site undergoing Irrigation Activities to 7,200 acres. Phase 3 will commence on the lapse of Phase 2 and continuing for the remainder of the Concession Term during which period the Project Company shall perform the Irrigation Activities on additional 12,800 acres of the Project Site to bring the total amount of Project Site undergoing Irrigation Activities to 20,000 acres. Contract Term- 30 years		3rd approval- The Financial and Risk Assessment Report of the project and the initiated Project Agreement were approved in August 2024, for the project to progress to execution of the Agreement. Commercial Close - project attained Commercial Close in December 2024. Phase 1 of the project is in implementation, and production of seed maize has been prioritized. Planting of the seed maize commenced in May 2025 with 170 acres, expanding to 1,300 acres by June 2025. The target is to reach 3,200 acres under seed maize by December 2025 through progressive planting across Centre Pivots. Financial Close- The Private Party achieved Financial Close on 10th December 2025 Progress Status- The private party has so far prepared 2,662 acres under the Phase 1 works and cropped a total of 2000 acres with expansion ongoing. Bush clearing, initial ripping and land levelling has been carried out on 5,400 acres covering the Phase 1 works. Additionally, works on 900 acres of drip irrigation has been carried out including cleaning and rehabilitation of the water reservoir, repair and servicing of the pumping and power supply system and repair of the drip irrigation distribution system.

	Key Project Details	Project Description (Summary)	Estimated Project Value (KES Bn)	Status as of 30 th June 2026
	PROJECTS IN EARLY-STAGE PREPARATIONS			
39	Tana Delta Irrigation Project (Rice) Contracting Authority- Tana and Athi Rivers Development Authority (TARDA)	The Tana Delta Irrigation Project (TDIP) involved leasing 10,000 hectares of undeveloped (green-field) land to private investors for large-scale irrigated rice production. This strategic initiative is designed to significantly contribute to national food security by boosting domestic rice output, thereby reducing reliance on imports. Furthermore, the project aims to stimulate economic growth through job creation, facilitate the transfer of modern agricultural technologies, and enhance community livelihoods within the Tana Delta region. This endeavour is in direct alignment with TARDA's broader objectives of fostering equitable development, ensuring environmental sustainability, and empowering local communities, and critically supports the government's BETA agenda on food security. Project Location: Tana River and Lamu Counties	TBD	PPP Procurement Method- <i>Competitive Bidding</i> 1st Approval- The Project Concept Note was approved in June 2025. Procurement of Transaction Advisor (TA) – preparations for procurement of a TA are being finalised.
40	Tana Integrated Sugar Project- (TISP) Contracting Authority- Tana and Athi Rivers Development Authority (TARDA)	The Tana Integrated Sugar Project (TISP), a key agribusiness initiative within the 31,000-hectare Tana Delta Integrated Irrigation Project, will dedicate 6,000 hectares to sugarcane farming. It also includes integrated facilities for biofuel, power, and livestock feed production. The project aims to boost Kenya's domestic sugar supply, reduce imports, and enhance agro-industrial value chains. TISP addresses critical issues like water shortages and infrastructure deficiencies, improving agricultural productivity, creating jobs, and benefiting the national economy. This initiative directly supports Kenya's food security and Vision 2030 goals.	TBD	1st Approval- The Project Concept Note was approved in June 2025 Procurement of Transaction Advisor (TA) – preparations for procurement of a TA are being finalised.

	Key Project Details	Project Description (Summary)	Estimated Project Value (KES Bn)	Status as of 30 th June 2026
		Project Location: Garsen, Tana River/Lamu Counties about 260km North of Mombasa		
41	BETA Pastoralist Feedlot Project Contracting Authority- Tana and Athi Rivers Development Authority (TARDA)	The BETA Pastoralist Feedlot Project is a government-led initiative aimed at transforming Kenya's livestock sector, particularly in arid and semi-arid lands (ASALs). Spearheaded by TARDA and key stakeholders, the project establishes community-based feedlots to fatten underweight livestock for 60–90 days under controlled conditions, improving animal health, weight, and market value. It promotes private investment, modern meat processing, and access to premium markets, while addressing challenges like drought, poor breeding, and limited market access. Aligned with Kenya's Bottom-Up Economic Transformation Agenda (BETA), the project boosts food security, incomes, and climate resilience for pastoralist communities. Project Location: Tana River County, Gamba sub-location	TBD	1st Approval- The Project Concept Note was approved in June 2025. Procurement of Transaction Advisor (TA) – preparations for TA procurement are being finalised.
	HOUSING			
	PROJECTS UNDER CONSTRUCTION			
42	Kenya Defence Forces Residential Accommodation Contracting Authority – Ministry of Defence Project Company- Linda Project Co. Ltd	Development of approximately 3,069 residential units for the Kenya Defence Forces (KDF) under a 15-year Build, Transfer (BT) PPP model. The Project will deliver an estimated 104,125sq.m in built-up areas and associated infrastructure as well as amenities across five	4.5	Financial close was achieved in May 2024. Construction of the Project commenced in June 2024 and is ongoing. The number of units and percentage of physical work completion are provided below:

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	EPC Contractor - China Railway Engineering Group (CREG)	project sites namely; Roysambu (Nairobi County), Kwambuzi (Laikipia County), Mariakani (Kilifi County), Lanet and Gilgil (Nakuru County) Contract Term - 15 years		Roysambu (500 Units)- 100% Kwambuzi Nanyuki (788 Units) - 92% Mariakani (152 Units) - 83% Lanet (932 Units) - 93% Gilgil (697 Units) - 79%
PROJECTS IN TENDER/PROCUREMENT OF PRIVATE PARTY				
43	Stoni Athi Affordable Housing Units Contracting Authority - National Housing Corporation	Develop and sell 2,820 Affordable Housing Units, cross-subsidized with 200 Market Rate Units in Athi River on NHC's land. The development is in two phases with a construction period of 2 years and an offtake period of 1 year for each phase.	7.5	PPP Procurement Method - <i>Competitive Bidding</i> 1st approval - The project proposal was approved in May 2024. 2nd Approval - The Feasibility Study report was approved in May 2024, and the project was also granted approval to progress to the procurement of a private party. Procurement of a Private Party - The Request for Qualification (RFQ) re-issued on 20 th May 2025 and closed in August 2025. The tender was non-responsive. Consultations are underway to determine the way forward for the project.
44	Development of an Ultra-Modern Medical Training Complex for Moi Teaching and Referral Hospital Contracting Authority - Moi University Teaching and Referral Hospital	Expansion of the teaching and student accommodation facilities for the current College of Health Sciences at the Moi Teaching and Referral Hospital. The teaching facility will host up to 3,000 students while the accommodation facility will house about 800 students. Other facilities include a library, skills-laboratories, conference halls, amphitheatres, ICT resource centres, and retail areas.	4	PPP Procurement Method - <i>Competitive Bidding</i> The Feasibility Study for the project commenced in May 2024 and was completed in March 2025. 2nd Approval - The Feasibility Study report was approved in April 2025. and the project was granted

	Key Project Details	Project Description (Summary)	Estimated Project Value (KES Bn)	Status as of 30 th June 2026
	Transaction Advisor (TA)- M/s. CRISIL Limited (Lead-India) Sub-consulting: Pharos Architects (Kenya), AMPC International Health Con- sultants (Netherlands), IKM Advocates (Kenya), EMC Consultants Limited (Kenya).			approval to progress to procurement of a private party. Procurement of a Private Party- The Request for Qualification (RFQ) was issued on 1st July 2025, and closed in July 2025. This RFQ stage tender was non-responsive. The re-tender was issued on 2nd December 2025 and shall be closed in January 2026. The tender was non responsive. Consultations are underway to determine the way forward for the project.
PROJECTS READY FOR TENDER/PROCUREMENT OF PRIVATE PARTY				
45	University of Nairobi Purpose Built Student Accommoda- tion Project Contracting Authority- University of Nairobi Transaction Advisor- a consortium led by CRISIL Ltd. This TA assignment is being delivered through the Private Infrastructure Development Group (PIDG) who are funded by the United Kingdom's Foreign, Commonwealth and Development Office (FCDO)	Development of 4,000-bed capacity student hos- tels through a Design, Build, Finance, Operate and Transfer (DBFOT) PPP model for 30 years	4.5	PPP Procurement Method- <i>Competitive Bidding</i> The Feasibility Study for the Project was completed in October 2024. The Feasibility Study report was approved in February 2025, and the project was granted ap- proval to progress to procurement of private party. Preparations for issuance of tender are underway.

	Key Project Details	Project Description (Summary)	Estimated Project Value (KES Bn)	Status as of 30 th June 2026
	PROJECTS IN FEASIBILITY STUDY/PROJECT DEVELOPMENT			
46	KNH Staff and Caregiver Accommodation Facility Contracting Authority- Kenyatta National Hospital Transaction Advisor (TA)- Questworks Limited (Lead-Kenya) Sub Consulting - ECO Infa Capital Limited	The proposed project aims to develop 2,500 residential units at Kenyatta National Hospital (KNH) to meet the housing needs of critical staff, with accommodations ranging from studio to four-bedroom apartments. It also provides housing for families and patient caregivers at a fee.	TBD	PPP Procurement Method- Competitive Bidding Feasibility Study- Feasibility Study commenced in November 2025 and has progressed to concluding stages.
	PROJECTS IN EARLY-STAGE PREPARATIONS			
47	Development of Kenya's Diplomatic Properties Contracting Authority- Ministry of Foreign Affairs	The project comprises of the rehabilitation, construction and maintenance of diplomatic properties across six African countries: Cairo, Lusaka, Harare, Bujumbura, Juba, and Kinshasa. The initiative seeks to modernize diplomatic infrastructure, enhance asset utilization, and transition from leased premises to strategically developed and owned facilities through private sector participation. The project scope includes construction of purpose-built chanceries, consular halls, ambassadorial residences, staff housing units, and in select locations integrated commercial components with trade/commercial spaces to enhance financial sustainability. Under the PPP model, the private partner will be responsible for financing, design, construction, and maintenance of the facilities, with structured arrangements for cost recovery and asset transfer at the end of the concession pe-	TBD	PPP Procurement Method- Competitive Bidding 1st approval- The Project Concept Note was approved in February 2026, for the project to progress to Project Development/Feasibility Study. Procurement of Transaction Advisor (TA) – RFP for TA procurement was published on 16 th June 2026 and shall close on 17 th July 2026.

	Key Project Details	Project Description (Summary)	Estimated Project Value (KES Bn)	Status as of 30 th June 2026
		riod. The programme will be implemented as a pilot across the identified countries, establishing a scalable framework for future diplomatic property developments. The expected outcome is a modern, secure, and sustainable diplomatic infrastructure platform that strengthens Kenya's diplomatic presence while improving long-term asset value and operational efficiency.		
48	Kenya Prisons Staff Housing <i>Contracting Authority- State Department of Correctional Services</i>	Development of 9,000 housing units in three phases. Phase I of the proposed project seeks to construct, operate and maintain 3,000 units composed of type 1, type 2 and type 3 houses. Type 1, having a total floor area of 40 m ² , will comprise 900 units; Type 2, having a total floor area of 60 m ² , will comprise 1800 units; and Type 3, having a total floor area of 80 m ² , will comprise 300 units	TBD	PPP Procurement Method- Competitive Bidding 1st Approval- The Project Concept Note was approved in March 2025 for the project to progress to Feasibility Study. Preparations for procurement of Transaction Advisor (TA) are underway.
HEALTH				
PROJECTS READY FOR TENDER/PROCUREMENT OF PRIVATE PARTY				
49	Pwani Teaching and Referral Hospital <i>Contracting Authority- Pwani University</i> <i>Transaction Advisor (TA)- Rebel Group International B.V (Lead-Kenya) sub-contracting Iseme Kamau & Maema (IKM Advocates) Ltd-Kenya,</i>	The project is envisaged to comprise of 450 bed capacity, to be constructed adjacent to the Pwani University. The envisaged project components include a Centre of Excellence in Health Management and Research; a Tropical Medicine Centre; a Centre for Telemedicine and Informatics Unit; Cafeteria and Eateries; Student hostels; Doctors' Plaza; Staff housing; Administrative block; Gymnasium and recreation court and Transport Centre	9	PPP Procurement Method- Competitive Bidding 1st Approval – The project proposal was approved on 16 th December 2014. 2nd Approval - The Feasibility Study for the project was completed in September 2023. Following completion of the Feasibility Study, internal Government stakeholder consultations commenced with regard to key policy recommendations of the study. These were concluded in July 2024. Following this, the

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	EGM Architects BV-The Netherlands & MMML Turner Townsend Ltd-Kenya			process of onboarding the transaction advisor commenced and concluded in June 2025. The Feasibility Study report was approved in July 2025, and the project was subsequently granted approval to progress to procurement of a private party.
PROJECTS IN FEASIBILITY STUDY/PROJECT DEVELOPMENT				
50	Cancer Centre at Meru Level Five Referral Hospital Contracting Authority- Meru County Transaction Advisor (TA) - M/s. CRISIL Limited (Lead-India) Sub-consulting: APMC International Health Consultants (Netherlands), IKM Advocates (Kenya), EMC Consultants Limited (Kenya).	Development of a fifty (50) bed capacity facility at Meru Teaching and Referral Hospital, complete with anatomic pathology and medical imaging capacity. The facility will also be able to render chemotherapy, radiotherapy, and surgery as treatment options.	TBD	PPP Procurement Method- <i>Competitive Bidding</i> The Feasibility Study commenced in December 2024 and was finalised in July 2025. The Feasibility Study Report has been submitted for approval.
51	Development of a Biotech Life Sciences Park Contracting Authority- Konza Technopolis Development Authority Project Proponent- APIFA Biotech Ltd (APIFA)	The project entails the establishment of a pharmaceutical manufacturing hub in KONZA for Active Pharmaceutical Ingredient (API) production, biotechnology innovation, and life-science industrialization. The proposed project is structured in two phases. Phase 1 focuses on the development of horizontal infrastructure across 200 acres for the science park, centered on shared facilities and a Contract Manufacturing Organization (CMO). This phase will include the establishment of a centralized logistics hub to streamline supply chain and distribution, laboratories and testing services to support quality assurance and regulatory compliance, and regulatory support services to ensure adherence	27.8	PPP Procurement Method- <i>Privately Initiated Proposal (PIP)</i> 1st approval- The PIP was approved in April 2026, for the project to progress to Project Development/Feasibility Study. The Project Development/Feasibility Study is ongoing.

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		to both local and international standards. It will also provide shared instrumentation and equipment to enable cost-efficient high-tech operations, as well as fabrication and effluent management systems to ensure safe processing and environmental compliance. Additionally, effluent and water treatment plants will be developed to promote sustainability and efficient resource utilization. Phase 2 will involve onboarding manufacturers who will install and operate production units within the park. These facilities will cover a range of capabilities, including beta-lactam and non-beta-lactam manufacturing for essential antibiotics and therapeutics, as well as the production of vaccines and biologics to support advanced therapies and immunization needs. The phase will also incorporate diagnostics and medical device manufacturing to enhance laboratory and clinical capacity, alongside the production of active pharmaceutical ingredients (APIs) and excipients to strengthen local supply chains for critical raw materials. Furthermore, toll manufacturing, packaging, and research and development units will be established to support contract manufacturing and drive innovation within the ecosystem.		

	Key Project Details	Project Description (Summary)	Estimated Project Value (KES Bn)	Status as of 30 th June 2026
URBAN DEVELOPMENT				
PROJECTS IN FEASIBILITY STUDY/PROJECT DEVELOPMENT				
52	Nairobi Smart Street Lighting Project Contracting Authority- Nairobi County Transaction Advisor - a consortium led by Castalia Ltd. This TA assignment is being delivered through the Private Infrastructure Development Group (PIDG) who are funded by the United Kingdom's Foreign, Commonwealth and Development Office (FCDO).	Proposed development, modernization, expansion, operation, and maintenance of approximately 100,000 street lighting assets to pre-agreed standards for 10 years. The Project will establish a smart street lighting system that includes the installation of new lighting fixtures and LED lamps, retrofitting the existing lighting fixtures with LED lamps, and establishment of a Common Management System (CMS) underpinned by ultra-narrowband technology as the anchor of the smart street lighting system.	10	PPP Procurement Method- <i>Competitive Bidding</i> The Feasibility Study for the Project was completed in October 2024. The Contracting Authority is expected to submit the Feasibility Study report for approval.
TELECOMMUNICATIONS				
PROJECTS IN EARLY-STAGE PREPARATIONS				
53	Development of a Commercial Space Port in Malindi Contracting Authority- Kenya Space Agency (KSA)	Development of national space capacities in space systems engineering, space-derived data analytics and processing, and development of ground infrastructure for acquisition of satellite data, as well as investing in commercial launch capability for revenue generation, employment creation, and catalysing light manufacturing of space systems.	TBD	PPP Procurement Method- <i>Competitive Bidding</i> The project is a priority PPP in Kenya's Medium-Term Plan (MTP) IV. 1st Approval- The Project Concept Note was approved in April 2025. Procurement of Transaction Advisor (TA) – RFP for TA procurement was published in December 2025 and closed on 18 th March 2026. Evaluation of the bids is underway.

	Key Project Details	Project Description (Summary)	Estimated Project Value (KES Bn)	Status as of 30 th June 2026
	INFORMATION, COMMUNICATION AND TECHNOLOGY			
	PROJECTS IN EARLY-STAGE PREPARATIONS			
54	Konza Data Cloud Expansion and Smart City Facilities Contracting Authority- Konza Technopolis Development Authority	The project entails increasing data storage and processing capacity through expansion of the server infrastructure to accommodate growing demand of businesses, government agencies and international clients and enhancement of cloud computing capabilities to support enterprises, fintech and startups.	TBD	PPP Procurement Method- <i>Competitive Bidding</i> 1st Approval- The Project Concept Note was approved in December 2025. Procurement of Transaction Advisor (TA) – RFP for TA procurement was published on 10 th March 2026 and closed on 22 nd April 2026. The evaluation of the bids is underway.

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