

Kenya Public Private Partnerships (PPP) Pipeline

Status Report as at December 2024

	Project Name and Contracting Authority	Project Description (Summary)	Status as at December 2024
PROJECTS IN OPERATION AND MAINTENANCE			
ROADS			
1.	Lot 33 of Road Annuity Programme Contracting Authority - Kenya Rural Roads Authority (KERRA) Project Company - INTEX RAF 1 Ltd	Construction and Maintenance of the 90.55km roads from Ngong to Isinya (“Ngong-Kiserian-Isinya”) and from Kajiado to Imaroro (“Kajiado-Imaroro”)	Financial Close for the Project was attained in February 2018. Construction of the Project was completed in April 2020. The project has been in operation since May 2020.
2.	Nairobi- Expressway Contracting Authority - Kenya National Highways Authority (KeNHA) Project Company - Moja Expressway Company Ltd	Development, operation, and maintenance of a 27.1 kms dual carriageway with Class A standards, that connects Mlolongo with James Gichuru Road along the medium strip of the A8 National Road	Financial Close for the Project was attained in January 2022. Construction of the Project was completed in April 2022. The project has been in operation since May 2022.
3.	Lot 18 of Road Annuity Programme Contracting Authority - Kenya Urban Roads Authority (KURA) Project Company - Infraconnect 18 Ltd	Construction/ rehabilitation of urban roads in select 4 Counties ¹	Financial Close for the Project was attained in February 2022. Construction of the Project was completed in March 2024. The project has been in operation since April 2024.
4.	Lot 15 of Road Annuity Programme Contracting Authority - Kenya Urban Roads Authority (KURA)	Construction/ rehabilitation of urban roads in select 6 Counties ²	Financial Close for the Project was attained in February 2022. Construction of the Project was completed in March 2024. The project has been in operation since April 2024.

¹ The Project involves the construction and rehabilitation of the 32km roads to augment select urban roads in 4 Counties: Kakamega (12.5km), Vihiga (3km), Bungoma (12.5km) and Busia (4km) on a Design - Build - Finance - Operate – Maintain-Transfer (DBFOMT) PPP model funded through annuity payments for a period of 10 years.

² The Project involves the construction and rehabilitation of the 28km roads to augment select urban roads in 6 Counties: Nyeri (9.5km), Kirinyaga (2km), Murang’a (5.5km), Embu (4km), Tharaka Nithi (4km) and Laikipia (3km) on a Design - Build - Finance - Operate – Maintain-Transfer (DBFOMT) PPP model funded through annuity payments for a period of 10 years.

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	Project Company - Infraconnect 15 Ltd		
	ENERGY		
5.	35MW Sosian Menengai Geothermal Power Plant Project Contracting Authority- Geothermal Development Company (GDC) Project Company- Sosian Menengai Geothermal Power Ltd	A green field geothermal electricity generation project whose objective is to increase the installed national capacity by 35MW from geothermal resources on a BOO (Build-Own-Operate) PPP model for 20 -25 years.	Financial Close for the Project was attained in December 2023. Construction of the Project was completed in November 2023.
PROJECTS UNDER CONSTRUCTION			
	ENERGY		
6.	35MW Quantum Menengai Geothermal Power Plant Project Contracting Authority- Geothermal Development Company (GDC) Project Company- QPEA GT Menengai Ltd	A green field geothermal electricity generation project whose objective is to increase the installed national capacity by 35MW from geothermal resources on a BOO (Build-Own-Operate) PPP model for 20 -25 years.	Financial close was achieved in December 2023. Construction of the Project commenced in February 2024 and is ongoing.
	HOUSING		
7.	Kenya Defence Forces Residential Accommodation Contracting Authority – <i>Ministry of Defence</i> Project Company- Linda Project Co. Ltd	Development of approximately 3,069 residential units for the Kenya Defence Forces (KDF) under a 15-year Build, Transfer (BT) PPP model. The Project will deliver an estimated 104,125sq.m in built-up areas and associated infrastructure as well as amenities across 5 project sites in Nairobi, Laikipia, Mombasa, and Nakuru Counties.	Financial close was achieved in May 2024. Construction of the Project commenced in June 2024 and is ongoing.
PROJECTS AT COMMERCIAL CLOSE OR CONTRACT NEGOTIATIONS			
	AGRICULTURE		
8.	Galana-Kulalu Food Security Project <i>National Irrigation Authority (NIA)</i>	The proposed project seeks to enhance food security by bringing under production 20,000 acres of land to make available an estimated 720,000 bags of maize and 160,000 bags of soybeans per annum over a term of 30 years. Project Proponent- Selu Limited	Procurement Method- <i>Privately Initiated Proposal (PIP)</i> 1 st approval- The project proposal was approved in February 2023 to progress to Project Development/Feasibility Study. 2 nd approval- The Project Development/Feasibility Study Report was completed, submitted,

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			<p>and approved in February 2024, for the project to progress to contract negotiations.</p> <p>3rd approval- The Financial and Risk Assessment Report of the project and the initiated Project Agreement were approved in August 2024, for the project to progress to the execution of the Agreement,</p> <p>Commercial Close-the project attained Commercial Close in December 2024.</p>
9.	<p>Tana Delta Integrated Project</p> <p>TARDA</p>	<p>The project seeks to enhance food security by bringing under production 31,000 hectares of land to make available an estimated 300,000 MT of rice bags per annum over a period of 30 years.</p> <p>Project Proponent- Agri All Africa NPC</p>	<p>Procurement Method- <i>Privately Initiated Proposal (PIP)</i></p> <p>1st approval- The project proposal was approved in May 2023 to progress to Project Development/Feasibility Study.</p> <p>2nd approval- The Project Development/Feasibility Study Report was completed, submitted, and approved in February 2024, for the project to progress to contract negotiations.</p> <p>The negotiations with the private party are ongoing.</p>
	TRANSPORT		
10.	<p>Supply of Smart Driving Licences and Associated Services</p> <p>National Transport Services Authority (NTSA)</p>	<p>The project entails the supply, delivery, and installation of a second-generation smart card-based driving license</p>	<p>Procurement Method- <i>Direct Procurement</i></p> <p>1st approval- The project proposal was approved in July 2023, for the project to progress to procurement of Private Party.</p> <p>2nd approval- Procurement of the Private Party for the project was undertaken, and the project was approved to progress to contract negotiations in February 2024.</p> <p>3rd Approval – Conditional approval of the project and risk</p>

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			assessment report granted in June 2024.
	ENERGY		
11.	35MW Orpower 22 Menengai Geothermal Power Plant Project <i>Geothermal Development Company (GDC)</i>	A green field geothermal electricity generation project whose objective is to increase the installed national capacity by 35MW from geothermal resources on a BOO (Build-Own-Operate) PPP model for 25 years.	The project attained Commercial Close. The Private Party and the CA are working on fulfilling Conditions Precedent (CPs) to Financial Close.
12.	Power Transmission Lines and Substations sponsored by Africa 50 <i>Kenya Electricity Transmission Company (KETRACO)</i>	Development of the following Power Transmission Lines and Substations: (i) 177km of 400 kV Loosuk – Lessos Transmission Line; (ii) 64 km of 220kV Kisumu-Musaga Transmission Line; Includes associated infrastructure such as substations, including a new 400kV switch station at Loosuk, new substations 220/33kV at Kakamega and substation extensions at Lessos, Musaga and Kibos. Project Proponent- Africa50 & Powergrid	Procurement Method- <i>Privately Initiated Proposal (PIP)</i> 1 st approval- The project proposal was approved in February 2023 to progress to Project Development/Feasibility Study. 2 nd approval- The Project Development/Feasibility Study Report was completed, submitted, and approved in May 2024, for the Project to progress to contract negotiations. The negotiations with the private party are underway, and the proposed terms shall be tabled to the PPP Committee for approval.
	PROJECTS AT PROCUREMENT OF PRIVATE PARTY		
	TRANSPORT		
13.	Equipment, Operation, and Maintenance of Port Assets in Lamu and Mombasa <i>Kenya Ports Authority (KPA)</i>	(i) Mombasa Port Berths 11-14 (ii) Mombasa Port Container Terminal 1 (iii) Lamu Container Terminal Berths 1-3 (iv) Lamu Special Economic Zone	Procurement Method- <i>Competitive Bidding</i> The procurement of the Private Party was launched and thereafter put on hold in November 2023, pending the resolution of a court case. The court case was resolved. Procurement of a TA underway to update the Feasibility Studies and thereafter issue the RFQ/RFP.
	HOUSING		
14.	Stoni Athi Affordable Housing Units <i>National Housing Corporation</i>	Develop and sell 2,820 Affordable Housing Units, cross-subsidized with 200 Market Rate Units in Athi River on NHC's land. The development is in two phases with a construction period of 2 years and an offtake period of 1 year for each phase.	Procurement Method- <i>Competitive Bidding</i> 1 st approval- The project proposal and feasibility study report were approved in May 2024. In addition,

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			approval was granted for the project to progress to competitive tender for Private Party. The Request for Qualification (RFQ) was issued on 26 th November 2024 and is scheduled to close on 21 st January 2025.
PROJECTS AT FEASIBILITY STUDY			
ROADS			
15.	National Tolling Operator	The project will comprise a hybrid tolling system and payment methods. The mainline toll collection points with conventional barrier-controlled toll booths will form part of the initial construction works. This will allow toll collection via cash and credit cards. Overhead gantries equipped with RFID readers and ANPR video cameras will also accommodate ETC based on RFID tags, in all toll lanes equipped with booths and barriers.	Procurement Method- Competitive Bidding The Feasibility Study was completed in December 2021. However, the Project is on hold pending the identification and approval of new toll road projects.
16.	Nairobi Mombasa Expressway (Usahihi Express) <i>Ministry of Roads and Transport</i>	The construction of a 419km, 4 lane Nairobi-Mombasa Expressway as a greenfield project. Project Proponent- Everstrong Capital	Procurement Method- Privately Initiated Proposal (PIP) 1 st approval- The project proposal was approved in December 2023 for the project to progress to Project Development/Feasibility Study. Project Development/Feasibility Study is ongoing.
TRANSPORT			
17.	Establishment of Cargo Scanning Services Infrastructure Across Airports, Border Posts and Ports <i>Kenya Ports Authority</i>	The project involves comprehensive enhancement of cargo scanning systems across all major ports and border entry points through deployment of an Advanced Cargo Scanning Systems (ACSS). The ACSS system encompasses Integrated Cargo Management System (ICMS), Advanced Cargo Inspection System (ACIS), Smart Container Tracking System (SCTS) and Intelligent Risk Assessment System (IRAS) creating a unified system that enhances border and cargo security while maintaining high throughput and operational efficiency. The private party proposes to install, maintain and operate the cargo scanning infrastructure through a Build-	Procurement Method- Privately Initiated Proposal (PIP) 1 st approval- The project proposal was approved in October 2024 to progress to Project Development/Feasibility Study, subject to fulfilment of the specified pre-conditions.

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		Own-Operate-Transfer (BOOT) contract for a period not exceeding 15 years. Project Proponent- Parkison Clarke FZE Ltd	
	WATER AND IRRIGATION		
18.	Ndarugu 2 Dam Water Supply Project. <i>Athi Water Works Development Agency</i>	The proposed Ndarugu 2 Dam is a water supply project on the confluence of Ndarugu and Githobokoini rivers. The Dam will be 52 m high Roller-Compacted Concrete (RCC) gravity dam, crest length of 300 m with a storage capacity of 18 million cubic meters, a 50,000 m ³ /d Water Treatment Plant, 37km of raw and treated water pipelines. Project Proponent- CRBC	Procurement Method- <i>Privately Initiated Proposal (PIP)</i> 1 st approval- The project proposal was approved in February 2023 for the project to progress to Project Development/Feasibility Study. The Project Development/ Feasibility Study has however been put on hold, pending the resolution of issues raised by the Project Affected Persons.
19.	Sabaki Water Carrier Project <i>Ministry of Water, Sanitation & Irrigation</i>	The proposed project includes the abstraction of 80,000m ³ /day water from the Baricho aquifer, on the banks of Sabaki River in Kilifi County; the development of a water treatment and storage plant; sewerage treatment units and related sewer network within the Zones. Project Proponent- Utility Partners One LLP	Procurement Method- <i>Privately Initiated Proposal (PIP)</i> 1 st approval- The project proposal was approved in October 2023, for the project to progress to Project Development/Feasibility Study. The Project Development is ongoing.
20.	Mzima II Water Supply Project <i>Coast Water Works Development Authority</i>	Development of a 220 Km water pipeline with a diameter of 1,200mm and attendant facilities to abstract and transmit 105,000m ³ /d of water per day from Mzima Springs to Mazeras Tanks and various towns along the pipeline at an estimated cost of US\$ 335.338 million. The proposed term of the project is 30 years with a construction period of 3 years and operation and maintenance period of 27 years. The project will serve consumers from Mombasa, Kilifi, Taita Taveta and Kwale Counties. Project Proponent- Sichuan Road and Bridge Group Company Limited Chengdu, China	Procurement Method- <i>Privately Initiated Proposal (PIP)</i> 1 st approval- The project proposal was approved in August 2024, for the project to progress to Project Development/Feasibility Study. The Project Development is ongoing.
21.	Galana Dam	A 25m dam and a 15m barrage capable of irrigating 170,000 acres of land.	Procurement Method- <i>Privately Initiated Proposal (PIP)</i>

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	<i>National Irrigation Authority (NIA)</i>	Project Proponent- CRBC	1 st approval- The project proposal was approved in September 2023, for the project to progress to Project Development/Feasibility Study. The Project Development/ Feasibility Study Report was finalized, but the project is undergoing restructuring, following which the revised Project Development Report will be re-submitted for consideration.
22.	Londiani Dam <i>Ministry of Water, Sanitation and Irrigation</i>	The purpose of the project is to supply potable water to the residents of Kipkelion West and Londiani Sub Counties in Kericho County. Project Proponent- Gap Insaat Yatirim Ve Dis Ticaret A.S (GaP)	Procurement Method- <i>Privately Initiated Proposal (PIP)</i> 1 st approval- The project proposal was approved in December 2023, for the project to progress to Project Development/Feasibility Study. The Project Development/ Feasibility Study is ongoing.
23.	Lamu Water Desalination Plant <i>Ministry of Water, Sanitation and Irrigation</i>	The project has two components: a) Construction and installation of a water desalination plant to supply an initial 120,000m ³ /day of potable water to the residents of Lamu Town and environments including LAPSSET Zone; and b) Sale of products produced from the minerals recovery process. Project Proponent- Rasli Bahari Kenya Ltd	Procurement Method- <i>Privately Initiated Proposal (PIP)</i> 1 st approval- The project proposal was approved in December 2023, for the project to progress to Project Development/Feasibility Study. The Project Development/Feasibility Study is ongoing.
	AGRICULTURE		
24.	High Grand Falls <i>National Irrigation Authority (NIA)</i>	The main components of the proposed project include: a) Main Dam and Reservoir covering an area of more than 165Km ² and a reservoir of 5,600 million m ³ of water; b) Hydropower generation capacity of 500MW with capacity likely to be increased to 700MW and later 1,000 MW; and c) Irrigation Schemes covering 400,000 Acres	Procurement Method- <i>Privately Initiated Proposal (PIP)</i> 1 st approval- The project proposal was approved in May 2023, for the project to progress to Project Development/Feasibility Study. The Project Development/Feasibility Study Report has been finalized and submitted for approval.

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		Project Proponent- GBM Limited UK	
	HEALTH		
25.	Pwani Teaching and Referral Hospital <i>Pwani University</i>	The project is envisaged to comprise of 2,000 bed capacity, to be constructed adjacent to the Pwani University. The envisaged project components include a Centre of Excellence in Health Management and Research; a Tropical Medicine Centre; a Centre for Telemedicine and Informatics Unit; Cafeteria and Eateries; Student hostels; Doctors' Plaza; Staff housing; Administrative block; Gymnasium and recreation court and Transport Centre	Procurement Method- <i>Competitive Bidding</i> The Feasibility Study for the project was completed in September 2023. Consultations were concluded with regard to key policy recommendations of the study. The Feasibility Study Report is expected to be submitted for approval.
26.	Development of Cancer Centre at Meru Level Five Referral Hospital <i>Meru County</i>	Development of a fifty (50) bed capacity facility at Meru Teaching and Referral Hospital complete with anatomic pathology and medical imaging capacity. The facility will also be able to render chemotherapy, radiotherapy, and surgery as treatment options.	Procurement Method- <i>Competitive Bidding</i> The Feasibility Study commenced in December 2024 and is ongoing.
	HOUSING		
27.	University of Nairobi Purpose Built Student Accommodation Project <i>University of Nairobi</i>	Development of 4,000-bed capacity student hostels through a Design, Build, Finance, Operate and Transfer (DBFOT) PPP model for 30 years	Procurement Method- <i>Competitive Bidding</i> The Feasibility Study for the Project was completed in October 2024. The CA is expected to submit the Feasibility Study report for approval.
28.	Expansion of Teaching and Student Accommodation Facilities at the Ultra-Modern College of Health Sciences, Moi Teaching and Referral Hospital <i>Moi University Teaching and Referral Hospital</i>	Expansion of the teaching and student accommodation facilities for the current College of Health Sciences at the Moi Teaching and Referral Hospital. The teaching facility will host up to 3,000 students while the accommodation facility will house about 800 students. Other facilities include a library, skills-laboratories, conference halls, amphitheaters, ICT resource centers, and retail areas.	Procurement Method- <i>Competitive Bidding</i> The Feasibility Study for the project commenced in May 2024. The Project Development/Feasibility Study is ongoing.
	URBAN DEVELOPMENT		
29.	Nairobi Smart Street Lighting Project <i>Nairobi County</i>	Proposed development, modernization, expansion, operation, and maintenance of approximately 100,000 street lighting assets to pre-agreed standards for 10 years. The Project will establish a smart street lighting system that includes the installation of new lighting fixtures and LED lamps, retrofitting the existing lighting fixtures with LED lamps, and establishment of a Common	Procurement Method- <i>Competitive Bidding</i> The Feasibility Study for the Project was completed in October 2024. The CA is expected to submit the Feasibility Study report for approval.

	Project Name and Contracting Authority	Project Description (Summary)	Status as at December 2024
		Management System (CMS) underpinned by ultra-narrowband technology as the anchor of the smart street lighting system.	
	ENVIRONMENT		
30.	Meteorological Infrastructure and Capacity Building Partnership for Enhancing the Climate Resilience and Prosperity of Kenya <i>State Department for Meteorological Services</i>	<p>The project seeks to enhance climate resilience and Prosperity of Kenya through modernization and improvement of KMD services through a series of investments in observational and computational infrastructure, scientific innovation, and training its human resource and to improve its revenue base by monetizing its premium services. It also intends to introduce new technologies in weather forecasting, especially the use of Artificial Intelligence and Machine Learning.</p> <p>Project Proponent- Tomorrow i.o.</p>	<p>Procurement Method- <i>Competitive Bidding</i></p> <p>1st approval- The project proposal was approved in December 2024, for the project to progress to Project Development/Feasibility Study.</p> <p>The Project Development/ Feasibility Study is ongoing.</p>
31.	Supporting Carbon Assets and Development of Carbon Credit Projects sponsored by Suni Smart Energy <i>Ministry of Environment and Forestry</i>	<p>The Proposed project has two components:</p> <p>(i) Support the development and trade of jurisdictional carbon credits nationwide under the program called Reduce Emissions from Deforestation and Degradation in Kenya and the Lowering emissions through Accelerated Financing Coalition; and</p> <p>(ii) Development and trade of carbon credits arising from the 15 billion tree planting program.</p> <p>Project Proponent- Suni Smart Energy</p>	<p>Procurement Method- <i>Privately Initiated Proposal (PIP)</i></p> <p>1st approval- The project was given conditional approval in December 2023, for the project to progress to Project Development/Feasibility Study, subject to fulfilment of the four pre-conditions, which included undertaking of the Due Diligence (DD) by the CA and PPP Directorate.</p> <p>The DD was finalized in November 2024 and the report is awaiting submission to the PPP Committee.</p>
	EDUCATION		
32.	Printing and Supply of National Examination Papers and Other Related Confidential and Security Printed Materials <i>Ministry of Education</i>	<p>To print, package, supply, and transport national examination papers and other related confidential and security printed materials.</p> <p>Project Proponent- Ellams Limited</p>	<p>Procurement Method- <i>Privately Initiated Proposal (PIP)</i></p> <p>1st approval- The project proposal was approved in February 2024, for the project to progress to Project Development/Feasibility Study.</p> <p>The Project Development/Feasibility Study is ongoing.</p>

INACTIVE PROJECTS CURRENTLY UNDERGOING REVIEW FOR DECISION ON THE WAY FORWARD

	PROJECT NAME	PROJECT SUMMARY	STATUS AS OF DECEMBER 2024
1	Kenyatta University Students Hostels <i>Kenyatta University</i>	Development of student hostels in the University to accommodate over 10,000 students.	Procurement Method- Competitive Bidding The project attained Commercial Close. The fulfilment of Conditions Precedent (CPs) to Financial Close is outstanding, pending resolution between the Private Party and the Contracting Authority.
2	University of Nairobi Cancer Care Centre, Teaching and Research Hospital <i>University of Nairobi</i>	Development of a modern and technologically advanced hospital that will provide specialist healthcare services. The facility is also expected to offer research and training opportunities. Project Proponent- Africa Lion Advisory (ALA)	Procurement Method- Privately Initiated Proposal (PIP) 1 st approval- The project proposal was approved in February 2023, for the project to progress to Project Development/Feasibility Study. 2 nd approval- The Project Development/Feasibility Study Report was completed, submitted, and approved in August 2023, for the Project to progress to contract negotiations subject to the fulfillment of outstanding project conditions.
3	300 Bed KNH PPP Hospital <i>Kenyatta National Hospital (KNH)</i>	Development of a modern and technologically advanced Level 6 hospital that will provide specialist healthcare services. It is envisaged that healthcare services would be offered through specialized centres of excellence. The facility is also expected to offer research and training opportunities for medical training and research units to medical colleges that KNH has reciprocity.	The Feasibility Study for the project was completed, tender was issued in 2019 but it was non-responsive. The project is being considered for restructuring and subsequent possible re-tender.
4	Meru and Greater KORA Conservation Project <i>Ministry of Tourism and Wildlife</i>	This project is a conservation PPP meant to promote management effectiveness and create conditions favourable for tourism investment. The project will include biodiversity conservation, tourism development and management, community conservation, and environmental education. It will also include staff houses, offices, park roads and bridges, airstrips, and visitor facilities for accommodation and recreation.	Procurement Method- Competitive Bidding The Feasibility Study was completed in August 2022. The project has been on hold pending guidance from the Contracting Authority on the next steps.

PPP PROJECTS WHOSE CANCELLATION/TERMINATION IS UNDERWAY

	PROJECT NAME	REMARKS
1	Road Annuity Program Lot 3	
2	Development and Expansion of JKIA <i>Kenya Airports Authority</i>	Project is undergoing cancellation
3	Power Transmission Lines and Substations sponsored by Adani Energy Solutions <i>KETRACO</i>	Project is undergoing termination
4	Next-Generation Integrated Border Management System <i>Ministry of Interior and National Administration</i>	Project was cancelled in October 2024