



PPP KENYA

DELIVERING SUSTAINABLE
INVESTMENTS

THE NATIONAL TREASURY

**STATE DEPARTMENT FOR PUBLIC INVESTMENTS AND ASSETS
MANAGEMENT**

PUBLIC PRIVATE PARTNERSHIPS DIRECTORATE

Kenya Public Private Partnership (PPP) Projects

Quarterly Projects Progress and Status Report

DECEMBER 2025

OBJECTIVE OF THE REPORT

1. This Report is prepared pursuant to Section 26 of the PPP Act 2021, which requires the PPP Directorate to publish the National List of PPP projects. The objective of this report is to update PPP stakeholders on the status and progress of the country's Public Private Partnership (PPP) projects. The report provides an updated status of the projects as of November 2025, and it is available on the PPP Directorate Website: www.pppkenya.go.ke.

The report is organized in three tables;

Kenya has a total of **40** PPP projects of which, **10** are under implementation and **30** are in the Pipeline and at various stages in the PPP Project Cycle.

Part A- documents the number of projects by stage in the PPP Project Cycle,

Part B- documents the status of the **10** PPP projects under implementation, and

Part C- documents the progress status of the **30** projects in the PPP Pipeline (**26** under National Government agencies and **4** under County Governments).

Part A: Kenya PPP Projects by stage in the PPP Project Cycle

	Stage of PPP Project	No. of National Government Projects	No. of County Government Projects	Total Number of Projects per Stage
	PPP Projects under implementation			
1	Projects in operation and maintenance phase	5	0	5
2	Projects in construction phase	5	0	5
	PPP Pipeline			
3	Projects at Commercial Close (PPP Contracts Signed)	2	0	2
4	Projects at Contract Negotiations (Contracts Not Yet Signed)	2	0	2
5	Projects in Tender/Procurement of Private Party	2	0	2
6	Projects Ready for Tender	2	0	2
7	Projects at Feasibility Study/ Project Development Phase	9	4	13
8	Projects at Proposal Stage Awaiting Procurement of Transaction Advisor	9	0	9
	TOTAL	36	4	

Part B: Kenya PPP Projects Under Implementation

	Project Name and Contracting Authority	Project Description (Summary)	Status as of December 2025
	PROJECTS IN OPERATION AND MAINTENANCE		
	ROADS		
1.	Lot 33 of Road Annuity Programme Contracting Authority – Kenya Rural Roads Authority (KERRA) Project Company - INTEX RAF 1 Ltd	Construction and Maintenance of the 90.55km roads from Ngong to Isinya (“Ngong-Kiserian-Isinya”) and from Kajiado to Imaroro (“Kajiado-Imaroro”) Project Cost- KES 12.74 billion Contract Term- 10 years	Financial Close for the Project was attained in February 2018. Construction of the Project was completed in April 2020. The project has been in operation since May 2020.
2.	Nairobi- Expressway Contracting Authority – Kenya National Highways Authority (KeNHA) Project Company – Moja Expressway Company Ltd	Development, operation, and maintenance of a 27.1 kms dual carriageway with Class A standards, that connects Mlolongo with James Gichuru Road along the medium strip of the A8 National Road Project Cost- KES 86.8 billion Contract Term- 30 years	Financial Close for the Project was attained in November 2021. Construction of the Project was completed in April 2022. The project has been in operation since May 2022.
3.	Lot 18 of Road Annuity Programme Contracting Authority – Kenya Urban Roads Authority (KURA) Project Company – Infraconnect 18 Ltd	Construction/ rehabilitation of urban roads in select 4 Counties ¹ Project Cost- KES 6.4 billion Contract Term- 10 years	Financial Close for the Project was attained in February 2022. Construction of the Project was completed in March 2024. The project has been in operation since April 2024.
4.	Lot 15 of Road Annuity Programme Contracting Authority -Kenya Urban Roads Authority (KURA) Project Company – Infraconnect 15 Ltd EPC Contractor- Mota Engil Engenharia e Construção Africa SA, Lee Construction Ltd and Cape Consult Ltd Consortium	Construction/ rehabilitation of urban roads in select 6 Counties ² Project Cost- KES 8.09 billion Contract Term- 10 years	Financial Close for the Project was attained in February 2022. Construction of the Project was completed in March 2024. The project has been in operation since April 2024.
	ENERGY		
5.	35MW Sosian Menengai Geothermal Power Plant Project Contracting Authority-	A green field geothermal electricity generation project whose objective is to increase the installed national capacity by 35MW from geothermal resources on a BOO	The project is a priority PPP in MTP IV. Construction of the Project commenced in October 2021 and was completed in June 2023.

¹ The Project involves the construction and rehabilitation of the 32km roads to augment select urban roads in 4 Counties: Kakamega (12.5km), Vihiga (3km), Bungoma (12.5km) and Busia (4km) on a Design - Build - Finance - Operate – Maintain-Transfer (DBFOMT) PPP model funded through annuity payments for a period of 10 years.

² The Project involves the construction and rehabilitation of the 28km roads to augment select urban roads in 6 Counties: Nyeri (9.5km), Kirinyaga (2km), Murang’a (5.5km), Embu (4km), Tharaka Nithi (4km) and Laikipia (3km) on a Design - Build - Finance - Operate – Maintain-Transfer (DBFOMT) PPP model funded through annuity payments for a period of 10 years.

	Project Name and Contracting Authority	Project Description (Summary)	Status as of December 2025
	Geothermal Development Company (GDC) Project Company- Sosian Menengai Geothermal Power Ltd EPC Contractor- Kaishan Group	(Build-Own-Operate) PPP model for 20 -25 years. Project Cost- KES 11.7 billion Contract Term- 25 years	Commercial Date of Operation was declared in November 2023. The Project attained Financial Close in December 2023.
PROJECTS UNDER CONSTRUCTION			
ROADS			
6.	Nairobi-Nakuru-Mau Summit Highway Contracting Authority- Kenya National Highways Authority (KeNHA)	The Project comprises two main sections: The A8 Section, which extends from the Rironi Interchange to the Mau Summit Turnoff, covering a distance of approximately 174.90 km; and The A8 South Section, which runs from the Rironi Interchange to the Naivasha Interchange via Mai Mahiu, spanning about 59 km. This project forms a critical part of both the Northern Corridor and the Trans-African Highway, serving as a vital transport artery that links East and Central African countries to the Port of Mombasa. The highway plays a key role in supporting the movement of goods and services across the region, accommodating a substantial volume of heavy commercial traffic that is essential for regional trade and economic development. Project Proponent 1: China Road and Bridge Corporation Kenya (CRBC) and National Social Security Fund (NSSF) Consortium Project coverage- Rironi Naivasha – Gilgil and Rironi, Mai Mahiu – Naivasha (A8) Road Section (139 KM) Project Cost - KES 96.3 billion Contract Term- 30 years Project Proponent 2: Shandong Hi Speed Road & Bridge International Engineering Co. Ltd (SDRBI). Project coverage- Gilgil - Nakuru - Mau Summit Highway (A8) Road Section (94 KM)	PPP Procurement Method- Privately Initiated Proposal (PIP) The project is a priority PPP in Kenya's Medium-Term Plan (MTP) IV. 1st approval- PIPs were submitted by two proponents namely; China Road and Bridge Corporation Kenya (CRBC) and National Social Security Fund (NSSF) Consortium and Shandong Hi-Speed Road & Bridge International Engineering Co. Ltd (SDRBI). On 2 nd July 2025, the two PIPs were approved to progress to Project Development Phase. 2nd Approval - The Project Development Report was approved on 9 th October 2025, for the Project to progress to contract negotiations with CRBC-NSSF, while SDRBI was retained as a reserve bidder. In the course of the negotiations, CRBC communicated that it required more time beyond GOK's target project commencement date, to obtain all the necessary approvals from the Chinese Government, given that the required project financing was above USD 1 billion. Consequently, the negotiations failed. In view of the above, the contracting authority recommended a split of the project scope into two, so as to have the two proponents develop the road i.e. CRBC-NSSF to develop Rironi Naivasha – Gilgil and Rironi, Mai Mahiu – Naivasha (A8) Road Section (139 KM), and SDRBI to develop Gilgil – Nakuru - Mau Summit Highway (A8) Road Section (94 KM). 3rd Approval - On 10 th November 2025 noting the failed negotiations with CRBC-NSSF, the PPP Committee approved the Project to progress to contract negotiations on a split scope.

	Project Name and Contracting Authority	Project Description (Summary)	Status as of December 2025
		<p>Project Cost - KES 96.3 billion</p> <p>Contract Term- 30 years</p>	<p>4th Approval - the Project and Financial Risk Assessment Reports for the respective sections were approved on 25th November 2025. Subsequently, the Attorney General issued a legal opinion on the draft Project Agreements between KENHA and the two proponents; CRBC and SDRBI.</p> <p>The Project was launched on 28th November 2025 and construction is ongoing.</p>
	ENERGY		
7.	<p>35MW Quantum Menengai Geothermal Power Plant Project</p> <p>Contracting Authority- Geothermal Development Company (GDC)</p> <p>Project Company- QPEA GT Menengai Ltd</p> <p>EPC Contractor- Toyota Tsusho Corporation (TTC)</p>	<p>A green field geothermal electricity generation project whose objective is to increase the installed national capacity by 35MW from geothermal resources on a BOO (Build-Own-Operate) PPP model.</p> <p>Project Cost- KES 15.2 billion</p> <p>Contract Term- 25 years</p>	<p>The project is a priority PPP in Kenya's Medium-Term Plan (MTP) IV.</p> <p>Financial close was achieved in December 2023.</p> <p>Construction of the Project commenced in February 2024 and is ongoing.</p>
8.	<p>35MW Orpower 22 Menengai Geothermal Power Plant</p> <p>Contracting Authority- Geothermal Development Company (GDC)</p> <p>Project Company- Orpower 22 Ltd</p> <p>EPC Contractor- Kaishan Group</p>	<p>A green field geothermal electricity generation project whose objective is to increase the installed national capacity by 35MW from geothermal resources on a BOO (Build-Own-Operate) PPP model.</p> <p>Project Cost- KES 11.7 billion</p> <p>Contract Term- 25 years</p>	<p>The project is a priority PPP in Kenya's Medium-Term Plan (MTP) IV.</p> <p>The project attained Commercial Close in October 2024.</p> <p>Early works for the project were commissioned in November 2024 and are ongoing.</p> <p>The Private Party and the CA are working on fulfilling Conditions Precedent (CPs) to Financial Close.</p>
	HOUSING		
9.	<p>Kenya Defence Forces Residential Accommodation</p> <p>Contracting Authority – Ministry of Defence</p> <p>Project Company- Linda Project Co. Ltd</p> <p>EPC Contractor - China Railway Engineering Group (CREG)</p>	<p>Development of approximately 3,069 residential units for the Kenya Defence Forces (KDF) under a 15-year Build, Transfer (BT) PPP model. The Project will deliver an estimated 104,125sq.m in built-up areas and associated infrastructure as well as amenities across five project sites namely; Roysambu (Nairobi County), Kwambuzi (Laikipia County), Mariakani (Kilifi County), Lanet and Gilgil (Nakuru County)</p> <p>Project Cost- KES 4.5 billion</p> <p>Contract Term- 15 years</p>	<p>Financial close was achieved in May 2024.</p> <p>Construction of the Project commenced in June 2024 and is ongoing.</p> <p>Percentage of physical work complete:</p> <p>Roysambu- 99% Kwambuzi- 68% Mariakani - 46% Lanet- 72% Gilgil- 40%</p>
	AGRICULTURE		
10.	<p>Galana-Kulalu (Nafaka) Food Security Project</p> <p>Contracting Authority-</p>	<p>The project is being implemented under a Design-Finance Develop-Operate-Transfer (DFDOT) PPP model. The project involves development of</p>	<p>PPP Procurement Method- Privately Initiated Proposal (PIP)</p> <p>The project is a priority PPP in Kenya's Medium-Term Plan</p>

Project Name and Contracting Authority	Project Description (Summary)	Status as of December 2025
<p><i>National Irrigation Authority (NIA)</i></p> <p><i>Agricultural Development Corporation (ADC)</i></p> <p>Project Company- Selu Limited</p>	<p>physical infrastructure for viable and economic utilization of the natural resources available within or accessible to the area making up the Galana Ranches including but not limited to water storage, conveyance and distribution, irrigation, sustainable land development and consists of various enterprises including sustainable maize, other Scheduled Crops and rotational crops, harvesting, post-harvest handling, storage, processing/value addition and marketing.</p> <p>The being implemented in three phases. Phase 1 will run for 12 months and targets to achieve irrigation activities on 6,300 acres. Phase 2 will commence at the lapse of Phase 1 and continuing for a period of eighteen (18) months during which period the Project Company shall perform the Irrigation Activities on additional 900 acres of the Project Site to bring the total amount of Project Site undergoing Irrigation Activities to 7,200 acres. Phase 3 will commence on the lapse of Phase 2 and continuing for the remainder of the Concession Term during which period the Project Company shall perform the Irrigation Activities on additional 12,800 acres of the Project Site to bring the total amount of Project Site undergoing Irrigation Activities to 20,000 acres.</p> <p>Project Cost - KES 12.5 billion</p> <p>Contract Term- 30 years</p>	<p>(MTP) IV.</p> <p>1st approval- The project proposal was approved in February 2023 to progress to Project Development/Feasibility Study.</p> <p>2nd approval- The Project Development/Feasibility Study Report was completed, submitted, and approved in February 2024, for the project to progress to contract negotiations.</p> <p>3rd approval- The Financial and Risk Assessment Report of the project and the initiated Project Agreement were approved in August 2024, for the project to progress to execution of the Agreement.</p> <p>Commercial Close - project attained Commercial Close in December 2024. Phase 1 of the project is in implementation, and production of seed maize has been prioritized. Planting of the seed maize commenced in May 2025 with 170 acres, expanding to 1,300 acres by June 2025. The target is to reach 3,200 acres under seed maize by December 2025 through progressive planting across Centre Pivots.</p> <p>Financial Close- The Private Party achieved Financial Close on 10th December 2025</p> <p>Progress Status- The private party has so far prepared 2,662 acres under the Phase 1 works and cropped a total of 2000 acres with expansion ongoing. Bush clearing, initial ripping and land levelling has been carried out on 5,400 acres covering the Phase 1 works. Additionally, works on 900 acres of drip irrigation has been carried out including cleaning and rehabilitation of the water reservoir, repair and servicing of the pumping and power supply system and repair of the drip irrigation distribution system.</p>

Part C: Kenya PPP Pipeline - Progress and Status

	Project Name and Contracting Authority	Project Description (Summary)	Status as of December 2025
PROJECTS AT COMMERCIAL CLOSE			
TRANSPORT			
1.	<p>Supply of Smart Driving Licenses and Associated Services</p> <p><i>Contracting Authority- National Transport Services Authority (NTSA)</i></p>	<p>The project entails the supply, delivery, and installation of a second-generation smart card-based driving license</p> <p>Est Project Cost – KES 45 billion</p> <p>Contract Term- 21 years</p> <p>Project Proponent- Pesa Print/National Bank</p>	<p>PPP Procurement Method- Direct Procurement</p> <p>1st approval- The project proposal was approved in July 2023, for the project to progress to procurement of Private Party.</p> <p>2nd approval- Procurement of the Private Party for the project was undertaken, and the project was approved to progress to contract negotiations in February 2024.</p> <p>3rd Approval – The project and risk assessment report (also called negotiation report) were approved in June 2024, subject to the fulfilment of the specified conditions.</p>
ENERGY			
2.	<p>Power Transmission Lines and Substations sponsored by Africa 50 and PowerGrid</p> <p><i>Contracting Authority- Kenya Electricity Transmission Company (KETRACO)</i></p>	<p>Development of the following Power Transmission Lines and Substations:</p> <p>(i) 177km of 400 kV Loosuk – Lessos Transmission Line;</p> <p>(ii) 64 km of 220kV Kisumu-Musaga Transmission Line;</p> <p>Includes associated infrastructure such as substations, including a new 400kV switch station at Loosuk, new substations 220/33kV at Kakamega and substation extensions at Lessos, Musaga and Kibos.</p> <p>Project Cost- KES 41.6 billion</p> <p>Contract Term- 30 years</p> <p>Project Proponent- Africa50 & Power-Grid</p>	<p>PPP Procurement Method- Privately Initiated Proposal (PIP)</p> <p>1st approval- The project proposal was approved in February 2023 to progress to Project Development/Feasibility Study.</p> <p>2nd approval- The Project Development/Feasibility Study Report was completed, submitted, and approved in May 2024, for the Project to progress to contract negotiations.</p> <p>3rd Approval – The project and risk assessment report (also called negotiation report) were in July 2025, subject to the fulfilment of the specified conditions.</p> <p>Commercial Close- The project attained Commercial Close on 15th December 2025.</p>
PROJECTS AT CONTRACT NEGOTIATIONS			
WATER AND IRRIGATION			
3.	<p>Sabaki Water Carrier Project</p> <p><i>Contracting Authority- Ministry of Water, Sanitation & Irrigation</i></p>	<p>The proposed project includes the abstraction of 80,000m³/day water from the Baricho aquifer, on the banks of Sabaki River in Kilifi County; the development of a water treatment and storage plant; sewerage treatment units and related sewer network within the Zones.</p> <p>Est Project Cost- KES 27.9 billion</p> <p>Project Proponent- Utility Partners One LLP</p>	<p>PPP Procurement Method- Privately Initiated Proposal (PIP)</p> <p>1st approval- The project proposal was approved in October 2023, for the project to progress to Project Development/Feasibility Study.</p> <p>2nd approval – In February 2025, the project was granted approval to progress to contract negotiations, subject to fulfilment of certain conditions. The pre-negotiations are underway.</p>

	Project Name and Contracting Authority	Project Description (Summary)	Status as of December 2025
4.	Lamu Water Desalination Plant Contracting Authority- <i>Ministry of Water, Sanitation and Irrigation</i>	<p>The project has two components:</p> <p>a) Construction and installation of a water desalination plant to supply an initial 120,000m³/day of potable water to the residents of Lamu Town and environments including LAPSET Zone; and</p> <p>b) Sale of products produced from the mineral's recovery process.</p> <p>Est Project Cost- KES 106.1 billion</p> <p>Project Proponent- Rasli Bahari Kenya Ltd</p>	<p>PPP Procurement Method- <i>Privately Initiated Proposal (PIP)</i></p> <p>1st approval- The project proposal was approved in December 2023, for the project to progress to Project Development/Feasibility Study.</p> <p>2nd approval – In April 2025, the project was granted approval to progress to contract negotiations.</p>
PROJECTS AT PROCUREMENT OF PRIVATE PARTY			
5.	Stoni Athi Affordable Housing Units Contracting Authority- <i>National Housing Corporation</i>	<p>Develop and sell 2,820 Affordable Housing Units, cross-subsidized with 200 Market Rate Units in Athi River on NHC's land. The development is in two phases with a construction period of 2 years and an offtake period of 1 year for each phase.</p>	<p>PPP Procurement Method- <i>Competitive Bidding</i></p> <p>1st approval- The project proposal was approved in May 2024.</p> <p>2nd Approval- The Feasibility Study report was approved in May 2024, and the project was also granted approval to progress to the procurement of a private party.</p> <p>Procurement of a Private Party- The Request for Qualification (RFQ) re-issued on 20th May 2025 and closed in August 2025. The tender was non-responsive. Consultations are underway to determine the way forward.</p>
6.	Development of an Ultra-Modern Medical Training Complex for Moi Teaching and Referral Hospital Contracting Authority- <i>Moi University Teaching and Referral Hospital</i>	<p>Expansion of the teaching and student accommodation facilities for the current College of Health Sciences at the Moi Teaching and Referral Hospital. The teaching facility will host up to 3,000 students while the accommodation facility will house about 800 students. Other facilities include a library, skills-laboratories, conference halls, amphitheatres, ICT resource centres, and retail areas.</p> <p>Transaction Advisor (TA)- M/s. CRISIL Limited (Lead-India) Sub-consulting: Pharos Architects (Kenya), AMPC International Health Consultants (Netherlands), IKM Advocates (Kenya), EMC Consultants Limited (Kenya).</p>	<p>PPP Procurement Method- <i>Competitive Bidding</i></p> <p>The Feasibility Study for the project commenced in May 2024 and was completed in March 2025.</p> <p>2nd Approval - The Feasibility Study report was approved in April 2025, and the project was granted approval to progress to procurement of a private party.</p> <p>Procurement of a Private Party- The Request for Qualification (RFQ) was issued on 1st July 2025, and closed in July 2025. This RFQ stage tender was non-responsive. The re-tender was issued on 2nd December 2025 and shall close on 23rd January 2026.</p>
PROJECTS READY FOR TENDER			
HOUSING			
7.	University of Nairobi Purpose Built Student Accommodation Project Contracting Authority- <i>University of Nairobi</i>	<p>Development of 4,000-bed capacity student hostels through a Design, Build, Finance, Operate and Transfer (DBFOT) PPP model for 30 years</p> <p>Transaction Advisor- a consortium led by Crisil Ltd</p>	<p>PPP Procurement Method- <i>Competitive Bidding</i></p> <p>The Feasibility Study for the Project was completed in October 2024.</p> <p>The Feasibility Study report was</p>

	Project Name and Contracting Authority	Project Description (Summary)	Status as of December 2025
			approved in February 2025, and the project was granted approval to progress to procurement of private party. Preparations for issuance of tender are at advanced stages.
	HEALTH		
8.	Pwani Teaching and Referral Hospital <i>Contracting Authority- Pwani University</i>	The project is envisaged to comprise of 450 bed capacity, to be constructed adjacent to the Pwani University. The envisaged project components include a Centre of Excellence in Health Management and Research; a Tropical Medicine Centre; a Centre for Telemedicine and Informatics Unit; Cafeteria and Eateries; Student hostels; Doctors' Plaza; Staff housing; Administrative block; Gymnasium and recreation court and Transport Centre Transaction Advisor (TA)- Rebel Group International B.V (Lead-Kenya) sub-contracting Iseme Kamau & Maema (IKM Advocates) Ltd-Kenya, EGM Architects BV-The Netherlands & MMML Turner Townsend Ltd-Kenya	PPP Procurement Method- Competitive Bidding 1st Approval – The project proposal was approved on 16 th December 2014. 2nd Approval - The Feasibility Study for the project was completed in September 2023. Following completion of the Feasibility Study, internal Government stakeholder consultations commenced with regard to key policy recommendations of the study. These were concluded in July 2024. Following this, the process of onboarding the transaction advisor commenced and concluded in June 2025. The Feasibility Study report was approved in July 2025, and the project was subsequently granted approval to progress to procurement of a private party.
	PROJECTS AT FEASIBILITY STUDY		
	ROADS		
9.	Nairobi Mombasa Expressway (Usahihi Express) <i>Contracting Authority- Kenya National Highways Authority (KeNHA)</i>	The project covers construction of a 419km, 4 lane Nairobi- Mombasa Expressway as a greenfield project. Est Project Cost- KES 468 billion Project Proponent- Ever Strong Capital	PPP Procurement Method- Privately Initiated Proposal (PIP) The project is a priority PPP in Kenya's Medium-Term Plan (MTP) IV. 1st approval- The project proposal was approved in December 2023 for the project to progress to Project Development/Feasibility Study. The Project Development Report (PDR) was finalised and submitted for approval. On 2 nd July 2025, it was determined that the PDR, did not meet the relevant criteria and should be abandoned in accordance with Section 43(11) (c) of the PPP Act. The proposal may however be re-submitted to the Committee for a fresh determination in line with Section 43 (12) of the PPP Act, 2021.
	TRANSPORT		
10.	Equipment, Operation, and Maintenance of Port Assets in Lamu and Mombasa	(i) Mombasa Port Berths 11-14 (ii) Mombasa Port Container Terminal 1 (iii) Lamu Container Terminal Berths 1-3 (iv) Lamu Special Economic Zone	PPP Procurement Method- Competitive Bidding The project is a priority PPP in Kenya's Medium-Term Plan (MTP) IV.

	Project Name and Contracting Authority	Project Description (Summary)	Status as of December 2025
	Contracting Authority- Kenya Ports Authority (KPA)	Transaction Advisor (TA)- Maritime & Transport Business Solutions (Lead-Netherlands) Sub Consulting- CPF Capital & Advisory Limited & Orion Infrastructure Africa LLP	Feasibility Study commenced in October 2025 and has progressed to concluding stages.
	WATER AND IRRIGATION		
11.	Ndarugu 2 Dam Water Supply Project Contracting Authority- Athi Water Works Development Agency	The proposed Ndarugu 2 Dam is a water supply project on the confluence of Ndarugu and Githobokoini rivers. The Dam will be 52 m high Roller-Compacted Concrete (RCC) gravity dam, crest length of 300 m with a storage capacity of 18 million cubic meters, a 50,000 m ³ /d Water Treatment Plant, 37km of raw and treated water pipelines. Est Project Cost- KES 13 billion Project Proponent- China Road & Bridge Corporation (CRBC)	PPP Procurement Method- Privately Initiated Proposal (PIP) 1st approval- The project proposal was approved in February 2023 for the project to progress to Project Development/Feasibility Study. The Project Development/ Feasibility Study has however been put on hold, pending the resolution of issues raised by the Project Affected Persons.
12.	Mzima II Water Supply Project Contracting Authority- Coast Water Works Development Authority	Development of a 220 Km water pipeline with a diameter of 1,200mm and attendant facilities to abstract and transmit 105,000m ³ /d of water per day from Mzima Springs to Mazeras Tanks and various towns along the pipeline at an estimated cost of US\$ 335.338 million. The proposed term of the project is 30 years with a construction period of 3 years and operation and maintenance period of 27 years. The project will serve consumers from Mombasa, Kilifi, Taita Taveta and Kwale Counties. Est Project Cost- KES 50.6 billion Project Proponent- Sichuan Road and Bridge Group Company Limited Chengdu, China	PPP Procurement Method- Privately Initiated Proposal (PIP) 1st approval- The project proposal was approved in August 2024, for the project to progress to the Project Development/Feasibility Study. The Project Development Report was submitted and is undergoing evaluation.
13.	Londiani Dam Contracting Authority- Ministry of Water, Sanitation and Irrigation	The purpose of the project is to supply potable water to the residents of Kipkelion West and Londiani Sub Counties in Kericho County. Est Project Cost- KES 33.4 billion Project Proponent- Gap Insaat Yatirim Ve Dis Ticaret A.S (GaP)	PPP Procurement Method- Privately Initiated Proposal (PIP) 1st approval- The project proposal was approved in December 2023, for the project to progress to Project Development/Feasibility Study. The Project Development/ Feasibility Study is ongoing.
14.	Maragua IV Dam Water Supply Project Contracting Authority- Athi Water Works Development Agency (AWWDA)	The project involves the development of a bulk Water Supply system to supply 120,000m ³ /day to Nairobi City County and 20,000m ³ /day to Muranga South (Sabasaba, Kabati, Maragua town, Makuyu, Kenol and Kaharati areas). The proposed scheme consists of the following components: dam structure, raw	PPP Procurement Method- Privately Initiated Proposal (PIP) 1st approval- The project proposal was approved in February 2025, for the project to progress to Project Development/Feasibility Study Phase.

	Project Name and Contracting Authority	Project Description (Summary)	Status as of December 2025
		<p>water pipeline, water treatment plant, and pipeline for treated water</p> <p>Est Project Cost- KES 51.5 billion</p> <p>Project Proponent- China Energy International Group and BG Hill</p>	The Project Development/Feasibility Study Phase is ongoing.
15.	<p>Naivasha SEZ Bulk Water Supply & Sanitation</p> <p>Contracting Authority- <i>Ministry of Water and Sanitation</i></p>	<p>Development of boreholes for water supply in Naivasha and reticulation of wastewater for Naivasha Special Economic Zone. The proposed project will be built in Naivasha with the SPV contracting with MWSI and implemented by Water Service Providers: Naivawasco, Turasha Water and Central Rift Water Works Development Agency (CRWWDA)</p> <p>Est Project Cost- KES 12.5 billion</p> <p>Project Proponent- Royal Haskoning-DHV & Rebel Group</p>	<p>PPP Procurement Method- <i>Privately Initiated Proposal (PIP)</i></p> <p>1st approval- The project proposal was approved in April 2025, for the project to progress to the Project Development/Feasibility Study Phase. The project development phase is ongoing.</p>
16.	<p>High Grand Falls</p> <p>Contracting Authority- <i>National Irrigation Authority (NIA)</i></p>	<p>The main components of the proposed project include:</p> <ol style="list-style-type: none"> Main Dam and Reservoir covering an area of more than 165Km² and a reservoir of 5,600 million m³ of water; Hydropower generation capacity of 500MW with capacity likely to be increased to 700MW and later 1,000 MW; and Irrigation Schemes covering 400,000 Acres <p>Est Project Cost- KES 337 billion</p> <p>Project Proponent- GBM Limited UK</p>	<p>PPP Procurement Method- <i>Privately Initiated Proposal (PIP)</i></p> <p>The project is a priority PPP in MTP IV.</p> <p>1st approval- The project proposal was approved in May 2023, for the project to progress to Project Development/Feasibility Study.</p> <p>The Project Development Report (PDR) was finalised and submitted for approval. An evaluation of the report determined and concluded that the PDR did not meet a number of key requirements. On 2nd July 2025, the termination of the project was approved in accordance with Section 43(11)(c) of the PPP Act. The Contracting Authority may however consider subjecting the project to an open competitive tender pursuant to Section 46 of the PPP Act, 2021.</p>
17.	<p>Njoro Kubwa Bulk Water Supply</p> <p>Contracting Authority- <i>County Government of Taita Taveta</i></p>	<p>Development of Water supply, Storm Water and Sanitation Works for Voi, Mwatate, Wundanyi and Taveta towns (Njoro Kubwa). The proposed project entails abstracting water from the spring and distributing the water to major towns in the County and will follow the existing infrastructure where water will be pumped from Njoro Kubwa Springs to the California Tank and then from the California Tank to the Hill tank. Water will be sourced from Njoro-Kubwa Springs located approximately 3km from Taveta town.</p> <p>Transaction Advisor (TA) –</p>	<p>PPP Procurement Method- <i>Competitive Bidding</i></p> <p>1st Approval- The Project Concept Note was approved in August 2023.</p> <p>Feasibility Study- Feasibility Study commenced in October 2025 and is ongoing.</p>

	Project Name and Contracting Authority	Project Description (Summary)	Status as of December 2025
		Gide Loyrette Nouel A.A.R.P.I The TA assignment is being supported by the Global Infrastructure Facility (GIF) and the African Legal Support Facility (ALSF).	
	ENERGY		
18.	Eldoret Solar Power Plant & Solar-Powered Street Lighting & Upgrade Project <i>Contracting Authority- Municipality of Eldoret – County Government of Uasin Gishu</i>	The Eldoret Solar-Powered Street Lighting Project seeks to modernize, expand, and sustainably power the Municipality of Eldoret’s public lighting network through renewable energy. The project entails; <ul style="list-style-type: none"> • Development of a 3MWac solar photovoltaic PV power plant integrated with a 9MWh battery storage system (BESS). • Conversion of existing grid-connected streetlights to solar power. • Installation of approximately 12,000 new LED streetlights and 90 high-mast towers. • Refurbishment of 2,271 non-functional lights within the municipality. • Powering of key municipal buildings, traffic lights, parks, and public facilities <p>Project Location: Uasin Gishu County</p> <p>Est Project Cost- KES 2.6 billion</p> <p>Project Proponent- Seko Aerospace a.s., in joint venture with Seko Energy Inc and Miale Power Company Limited.</p>	PPP Procurement Method- Privately Initiated Proposal (PIP) 1st approval- The project proposal was approved in November 2025, for the project to progress to Project Development/Feasibility Study. The project development is ongoing.
	HEALTH		
19.	Cancer Centre at Meru Level Five Referral Hospital <i>Contracting Authority- Meru County</i>	Development of a fifty (50) bed capacity facility at Meru Teaching and Referral Hospital, complete with anatomic pathology and medical imaging capacity. The facility will also be able to render chemotherapy, radiotherapy, and surgery as treatment options. Transaction Advisor (TA) - M/s. CRISIL Limited (Lead-India) Sub-consulting: APMC International Health Consultants (Netherlands), IKM Advocates (Kenya), EMC Consultants Limited (Kenya).	PPP Procurement Method- Competitive Bidding The Feasibility Study commenced in December 2024 and was finalised in July 2025. The CA is expected to submit the Feasibility Study Report for approval.
20.	KNH Staff and Caregiver Accommodation Facility <i>Contracting Authority- Kenyatta National Hospital</i>	The proposed project aims to develop 2,500 residential units at Kenyatta National Hospital (KNH) to meet the housing needs of critical staff, with accommodations ranging from studio to four-bedroom apartments. It also provides housing for families and patient caregivers at a fee.	PPP Procurement Method- Competitive Bidding Feasibility Study- Feasibility Study commenced in November 2025 and has progressed to concluding stages.

	Project Name and Contracting Authority	Project Description (Summary)	Status as of December 2025
		Transaction Advisor (TA)- Questworks Limited (Lead-Kenya) Sub Consulting - ECO Infa Capital Limited	
	URBAN DEVELOPMENT		
21.	Nairobi Smart Street Lighting Project <i>Contracting Authority- Nairobi County</i>	Proposed development, modernization, expansion, operation, and maintenance of approximately 100,000 street lighting assets to pre-agreed standards for 10 years. The Project will establish a smart street lighting system that includes the installation of new lighting fixtures and LED lamps, retrofitting the existing lighting fixtures with LED lamps, and establishment of a Common Management System (CMS) underpinned by ultra-narrowband technology as the anchor of the smart street lighting system. Transaction Advisor for the project- a consortium led by Castalia Ltd	PPP Procurement Method- Competitive Bidding The Feasibility Study for the Project was completed in October 2024. The Contracting Authority is expected to submit the Feasibility Study report for approval.
PROJECTS AT PROPOSAL STAGE AWAITING PROCUREMENT OF TRANSACTION ADVISOR			
22.	Development of a Commercial Space Port in Malindi <i>Contracting Authority- Kenya Space Agency (KSA)</i>	Development of national space capacities in space systems engineering, space-derived data analytics and processing, and development of ground infrastructure for acquisition of satellite data, as well as investing in commercial launch capability for revenue generation, employment creation, and catalysing light manufacturing of space systems.	PPP Procurement Method- Competitive Bidding The project is a priority PPP in Kenya's Medium-Term Plan (MTP) IV. 1st Approval- The Project Concept Note was approved in April 2025. Procurement of Transaction Advisor (TA) – TA procurement published in December 2025 and shall close on 13 th February 2026.
23.	Kenya Prisons Staff Housing <i>Contracting Authority- State Department of Correctional Services</i>	Development of 9,000 housing units in three phases. Phase I of the proposed project seeks to construct, operate and maintain 3,000 units composed of type 1, type 2 and type 3 houses. Type 1, having a total floor area of 40 m ² , will comprise 900 units; Type 2, having a total floor area of 60 m ² , will comprise 1800 units; and Type 3, having a total floor area of 80 m ² , will comprise 300 units	PPP Procurement Method- Competitive Bidding 1st Approval- The Project Concept Note was approved in March 2025 Procurement of Transaction Advisor (TA) – Preparation for TA procurement are underway.
24.	Development of Transmission Line Projects through solicited PPP -80km Kwale-Shimoni (Kibuyuini) 220kV -7km Kipevu-Mbaraki 132kV -145km Kiambere-Maua-Isiolo 220kV -34km Meru—Maua 132kV <i>Contracting Authority- Kenya Electricity Transmission Company (KETRACO)</i>	Development of the following power transmission lines; -80km Kwale-Shimoni (Kibuyuini) 220kV -7km Kipevu-Mbaraki 132kV -145km Kiambere-Maua-Isiolo 220kV -34km Meru—Maua 132kV	PPP Procurement Method- Competitive Bidding 1st Approval- The Project Concept Note was approved in April 2025 Procurement of Transaction Advisor (TA) – Evaluation of the bids was completed. The tender was unresponsive. It shall be re-advertised.

	Project Name and Contracting Authority	Project Description (Summary)	Status as of December 2025
25.	Localization of Solar Panel Production Contracting Authority- Kenya Electricity Generating Company (KenGen)	Development of Solar Panel manufacturing plant in Olkaria. The proposed scope includes the design, construction, and operation of a manufacturing facility that will produce solar PV modules, and potentially extend into the assembly or production of complementary components such as inverters and battery storage systems. The facility is expected to serve both domestic and regional markets, thus playing a role in increasing energy access and electrification across East and Central Africa.	PPP Procurement Method- Competitive Bidding 1st Approval- The Project Concept Note was approved in June 2025 Procurement of Transaction Advisor (TA) – preparations for procurement of a TA are being finalised. The TA procurement shall be published shortly.
26.	Tana Delta Irrigation Project (Rice) Contracting Authority- Tana and Athi Rivers Development Authority (TARDA)	The Tana Delta Irrigation Project (TDIP) involved leasing 10,000 hectares of undeveloped (greenfield) land to private investors for large-scale irrigated rice production. This strategic initiative is designed to significantly contribute to national food security by boosting domestic rice output, thereby reducing reliance on imports. Furthermore, the project aims to stimulate economic growth through job creation, facilitate the transfer of modern agricultural technologies, and enhance community livelihoods within the Tana Delta region. This endeavour is in direct alignment with TARDA's broader objectives of fostering equitable development, ensuring environmental sustainability, and empowering local communities, and critically supports the government's BETA agenda on food security. Project Location: Tana River and Lamu Counties	PPP Procurement Method- Competitive Bidding 1st Approval- The Project Concept Note was approved in June 2025 Procurement of Transaction Advisor (TA) – preparations for procurement of a TA are being finalised. The TA procurement shall be published. The TA procurement shall be published shortly.
27.	Tana Integrated Sugar Project- (TISP) Contracting Authority- Tana and Athi Rivers Development Authority (TARDA)	The Tana Integrated Sugar Project (TISP), a key agribusiness initiative within the 31,000-hectare Tana Delta Integrated Irrigation Project, will dedicate 6,000 hectares to sugarcane farming. It also includes integrated facilities for biofuel, power, and livestock feed production. The project aims to boost Kenya's domestic sugar supply, reduce imports, and enhance agro-industrial value chains. TISP addresses critical issues like water shortages and infrastructure deficiencies, improving agricultural productivity, creating jobs, and benefiting the national economy. This initiative directly supports Kenya's food security and Vision 2030 goals. Project Location: Garsen, Tana River/Lamu Counties about 260km North of Mombasa	1st Approval- The Project Concept Note was approved in June 2025 Procurement of Transaction Advisor (TA) – preparations for procurement of a TA are being finalised. The TA procurement shall be published shortly.
28.	BETA Pastoralist Feedlot Project Contracting Authority-	The BETA Pastoralist Feedlot Project is a government-led initiative aimed at transforming Kenya's livestock sector, particularly in arid and semi-arid lands (ASALs). Spearheaded by TARDA and	1st Approval- The Project Concept Note was approved in June 2025. Procurement of Transaction Advisor (TA) – preparations for

	Project Name and Contracting Authority	Project Description (Summary)	Status as of December 2025
	Tana and Athi Rivers Development Authority (TARDA)	key stakeholders, the project establishes community-based feedlots to fatten underweight livestock for 60–90 days under controlled conditions, improving animal health, weight, and market value. It promotes private investment, modern meat processing, and access to premium markets, while addressing challenges like drought, poor breeding, and limited market access. Aligned with Kenya’s Bottom-Up Economic Transformation Agenda (BETA), the project boosts food security, incomes, and climate resilience for pastoralist communities. Project Location: Tana River County, Gamba sub-location	procurement of a TA are being finalised. The TA procurement shall be published shortly.
ROADS			
29.	Mombasa Southern ByPass Contracting Authority- Kenya National Highways Authority (KeNHA)	The Mombasa Southern Bypass (Dongo Kundu Bypass), completed in 2024, provides a vital alternative to the congested Likoni ferry crossing. It establishes seamless connectivity between the Northern Corridor—linking Nairobi and inland markets such as Uganda, Rwanda, DRC, and South Sudan—and the southern corridor to Tanzania, while also improving access to the Port of Mombasa and the planned Dongo Kundu Special Economic Zone (SEZ). The project was financed by the Japan International Cooperation Agency (JICA) with additional support from the Government of Kenya. To sustain the asset and mobilize resources for further infrastructure development, the Government plans to procure a toll operator to install tolling infrastructure and operate and maintain the asset	PPP Procurement Method- Competitive Bidding 1st approval- The project proposal was approved in September 2025 for the project to progress to Feasibility Study. The Feasibility Study is ongoing.
INFORMATION COMMUNICATION AND TECHNOLOGY (ICT)			
30.	KONZA DATA CENTRE CLOUD AND SMART CITY FACILITIES EXPANSION Contracting Authority- KONZA	The project entails increasing data storage and processing capacity through expansion of the server infrastructure to accommodate growing demand of businesses, government agencies and international clients and enhancement of cloud computing capabilities to support enterprises, fintech and startups.	PPP Procurement Method- Competitive Bidding 1st Approval- The Project Concept Note was approved in December 2025.

.....**END**.....

Public Private Partnerships Directorate
Kenya-Re Plaza, 6th Floor, Taifa Rd
P.O. Box 30007-00100
Nairobi, Kenya
ISDN Line: 020 3225000
info@pppkenya.go.ke